

05 August 2019

Securities & Exchange Commission
Secretariat Building, PICC Complex
Roxas Blvd, Metro Manila

Philippine Stock Exchange
Disclosure Department
6/F PSE Tower, 28th Street corner 5th Avenue,
BGC, Taguig City, Metro Manila

Philippine Dealing & Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave. corner Paseo de Roxas
Makati, 1226 Metro Manila, Philippines

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Market and Securities Regulation Department
Securities & Exchange Commission

Ms. Janet Encarnacion
Head - Disclosure Department
Philippine Stock Exchange

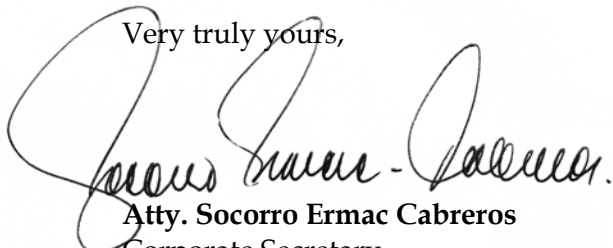
Atty. Joseph B. Evangelista
Head - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen and Madam:

We are herewith submitting Notice of Completion of Offer for the Registration Statement relating to the Company's commercial papers with an aggregate principal amount of up to Php10,000,000,000(**the "Commercial Papers"**)

Thank you and warm regards.

Very truly yours,



Atty. Socorro Ermac Cabreros
Corporate Secretary

To be an indispensable partner in the journey of everyone
whose life we touch.



05 August 2019

**MARKETS AND SECURITIES REGULATION DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION**
Ground Floor, Secretariat Building
Philippine International Convention Center Complex
Pasay City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**

Re: P-H-O-E-N-I-X Petroleum Philippines, Inc. – Notification of Completion of Offer

Gentlemen:

We refer to the:

- (a) registration statement of P-H-O-E-N-I-X Petroleum Philippines, Inc. relating to the registration of the Company's commercial papers with an aggregate principal amount of up to Php10,000,000,000 (the "**Commercial Papers**"), which shall be issued and reissued in one or more series within a 3-year period from 18 December 2018 pursuant to Rule 12.1.2.5 of the 2015 implementing rules and regulations of the Securities Regulation Code, which was rendered effective pursuant to SEC MSRD Order No. 36, series of 2018; and
- (ii) the public offer and sale in the Philippines (the "**Offer**") of the second series of the Commercial Papers (the "**CP Series B**") with an aggregate principal amount of Php3,500,000,000.

In compliance with SRC Rule 8.1.1.6, the Company hereby notifies the Commission of the completion of the Offer on 05 August 2019 wherein the following CP Series B were sold pursuant to the said Offer:

Series	Aggregate Amount (Php)	Type of Investor
CP Series B	Php3,500,000,000	Corp.: Php2,655,000,000.00 (75.86%) Indiv.: Php845,000,000.00 (24.14%)

Should you have any questions regarding the foregoing, please do not hesitate to let us know.

Very truly yours,

P-H-O-E-N-I-X PETROLEUM PHILIPPINES, INC.

By:


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