

10 September 2019

**Philippine Dealing & Exchange Corporation**

37th Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave. corner Paseo de Roxas  
Makati, 1226 Metro Manila, Philippines

**Attention:** Atty. Joseph B. Evangelista  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: Php 1,375,000,000.00 Fixed-Rate Notes Due 2019

**Gentlemen:**

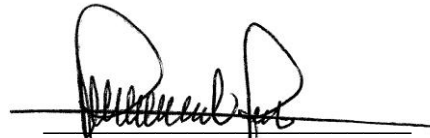
We refer to the Issuer Disclosures Operating Guidelines which requires (Issuer) (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated March 23, 2018 and the Registry and Paying Agency Agreement dated March 16, 2018 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,



**JOSEPH JOHN L. ONG**  
Authorized Signatory

Interest Payment Date	Record Date (indicate number of Days before payment date)
June 25, 2018	June 21, 2018 (2 business days)
September 24, 2018	September 20, 2018 (2 business days)
December 26, 2018	December 20, 2018 (2 business days)
March 23, 2019	March 21, 2019 (2 business days days)
June 24, 2019	June 20, 2019 (2 business days)
September 23, 2019	September 19, 2019 (2 business days)
NOTHING FOLLOWS	

Important note:

Dates above have been adjusted for regular non-business days, e.g. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.