



## **ROBINSONS LAND CORPORATION**

## PHP 15,000,000,000

Series E Fixed Rate Bonds Due 2025 Series F Fixed Rate Bonds Due 2027

Listing Date 26 August 2022

| Joint Issue Managers, Joint<br>Lead Underwriters and Joint<br>Bookrunners | BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation First Metro Investment Corporation SB Capital Investment Corporation   |
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| Selling Agents  | East West Banking Corporation PNB Capital and Investment Corporation RCBC Capital Corporation Robinsons Bank Corporation   |
| Market Makers   | China Banking Corporation Metropolitan Bank & Trust Company Security Bank Corporation  |
| Trustee   | BDO Unibank, Inc. – Trust and Investment Group   |
| Registrar & Paying Agent  | Philippine Depository & Trust Corp.  |
| Broker Specialists  | Metropolitan Bank & Trust Company Philippines Commercial Capital Inc. Rizal Commercial Banking Corporation First Metro Investment Corporation  |
| PDEx<br>Trading Participants  | Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc.• Maybank Philippines, Inc.• Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) |