




# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **January 22, 2024**  
Date of Report (Date of earliest event reported)
2. **34218**  
SEC Identification Number
3. **000-153-610-000**  
BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas  
cor Makati Avenue, Makati City**  
Address of principal office
- 1226**  
Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	619,807,425 shares
<b>Preferred A Series 1 Shares</b>	5,244,515 shares
<b>Preferred B Series 2 Shares</b>	30,000,000 shares
<b>Voting Preferred Shares</b>	200,000,000 shares

: **Item 9- Other Events**

**Re: Clarification of the news report entitled, "Ayala Group eyes more cold storage facilities "**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant



**Jose Martin C. Lopez**

Head – Investor Relations

Date : **January 22, 2024**

\* Print name and title of the signing officer under the signature.

January 22, 2024

**Securities and Exchange Commission**  
SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange,  
Inc.** 6/F Philippine Stock Exchange  
Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup>  
Street, Bonifacio Global City,  
Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
Officer-In-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

**Mesdames/Gentlemen:**

Ayala has filed a disclosure in relation to the Philippine Stock Exchange's request for a news clarification on the article entitled "Ayala Group eyes more cold storage facilities", which appeared in philSTAR.com on January 22, 2024. The relevant portion of the article is quoted below:

"MANILA, Philippines — The Ayala Group plans to establish more cold storage facilities in the country as part of efforts to support the agriculture sector, especially to address the issue of food spoilage.

During the Management Association of the Philippines (MAP) induction ceremony, Ayala Corp. chairman Jaime Augusto Zobel said the company is looking at the logistics side of the agriculture sector.

'We've decided to put a little focus on the logistics side of the business,' Zobel said.

He said the company is building cold storage facilities and is looking at a network of linkages that would help in storing commodities, as well as moving them through the country efficiently.

On the sidelines of the ceremony, AC Logistics Holding Corp. president and CEO Jose Rene Almendras said they are looking at putting up more cold storage facilities.

He said they are eyeing both greenfield and brownfield projects for the initiative.

‘We are trying to put our own initiatives to help avoid food spoilage. We have been studying and we actually executed a cold storage initiative,’ Almendras said.

‘We are also in the cold transport like the cold chain improvement structures because that’s where we think we can make a difference,’ he added.

...”

We confirm the information quoted from the news article.

Very Truly Yours,

A handwritten signature in black ink, appearing to be 'JM Lopez', written in a cursive style.

Jose Martin C. Lopez  
Head - Investor Relations

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jan 22, 2024
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati  
City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02) 7908-3000
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	619,807,425	
Preferred A Shares (Reissued)	5,244,515	
Preferred B Series 2 Shares	30,000,000	
Voting Preferred Shares	200,000,000	

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Ayala Corporation AC

### PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Clarification of news article entitled, "Ayala Group eyes more cold storage facilities"

Source	Ayala Group eyes more cold storage facilities
Subject of News Report	philSTAR.com
Date of Publication	Jan 22, 2024

#### Clarification of News Report

This refers to the request to clarify the news article entitled "Ayala Group eyes more cold storage facilities" from philSTAR.com on January 22, 2024. It was reported in part that:

"MANILA, Philippines — The Ayala Group plans to establish more cold storage facilities in the country as part of efforts to support the agriculture sector, especially to address the issue of food spoilage.

During the Management Association of the Philippines (MAP) induction ceremony, Ayala Corp. chairman Jaime Augusto Zobel said the company is looking at the logistics side of the agriculture sector.

'We've decided to put a little focus on the logistics side of the business,' Zobel said.

He said the company is building cold storage facilities and is looking at a network of linkages that would help in storing commodities, as well as moving them through the country efficiently.

On the sidelines of the ceremony, AC Logistics Holding Corp. president and CEO Jose Rene Almendras said they are looking at putting up more cold storage facilities.

He said they are eyeing both greenfield and brownfield projects for the initiative.

'We are trying to put our own initiatives to help avoid food spoilage. We have been studying and we actually executed a cold storage initiative,' Almendras said.

'We are also in the cold transport like the cold chain improvement structures because that's where we think we can make a difference,' he added.

... "

We confirm the information quoted from the news article.

#### Other Relevant Information

None.