

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. January 24, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6. ☐ (SEC Use Only)  
Province, country or other Industry Classification Code:  
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634  
Address of principal office Postal Code
8. 7798-3977  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding |
|---------------------|---|
| <b>Common</b>       | <b>8,648,462,987</b>  |
11. Indicate the item numbers reported herein: Item 9

Please see attached letter.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FILINVEST DEVELOPMENT CORPORATION**

Issuer

Date 24 January 2024



**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corp. Info. Officer

# FILINVEST DEVELOPMENT CORP.

6th Floor, The Beaufort  
5th Avenue corner 23rd Street  
Bonifacio Global City  
1634 Taguig City, Philippines  
Trunk line: (632) 798-3977  
www.filinvestgroup.com

24 January 2024

## SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters  
Salcedo Village, 7907 Makati Avenue  
Makati City, Metro Manila 1209

## THE PHILIPPINE STOCK EXCHANGE

6<sup>th</sup> to 10<sup>th</sup> Floors, PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: **MS. ALEXANDRA D. TOM-WONG**  
Officer-in-Charge, Disclosure Department

## PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head – Issuer Compliance and Disclosure Department (ICDD)

Gentlemen/Ladies:

Filinvest Development Corporation (“FDC” or the Corporation”) advises that it received today, 24 January 2024 from the Securities and Exchange Commission (“SEC”) the Order rendering effective the registration statement for the shelf registration of the Company’s Peso-Denominated Fixed-Rate bonds, with an aggregate total of up to Thirty Two Billion Pesos (Php32,000,000,000.00), and the corresponding Certificate of Permit to Offer Securities for Sale for the first tranche of Seven Billion Pesos (Php 7,000,000,000.00) with an Over-Subscription Option of up to Three Billion Pesos (Php 3,000,000,000.00) with a maturity period of 2.5 years, with interest rate of 6.3206% per annum.

The Corporation mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, Land Bank of the Philippines, RCBC Capital Corporation and SB Capital Investment Corporation (collectively, the Joint Lead Underwriters and Bookrunner”) to manage this public offer and issuance. RCBC Trust Corporation shall serve as trustee.

Thank you.

Very Truly Yours,



**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary