



26 January 2024

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Investors' and Analysts' Briefing – Conference Call**  
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation will hold a Conference Call for Investors and Analysts on February 28, 2024 (Wednesday), 2:00 PM. Event details to be provided upon confirmation of attendance.

For further information, please contact Mr. Aaron Vincent Co or Mr. Gavin Nicolo Rosario at email: [ir@sminvestments.com](mailto:ir@sminvestments.com).

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping horizontal line extending to the right.

**Elmer B. Serrano**  
*Corporate Secretary*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
**January 26, 2024**
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter  
**SM Investments Corporation**
5. Province, country or other jurisdiction of incorporation  
**Philippines**
6. Industry Classification Code (SEC Use Only)
7. Address of principal office  
**10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City**  
  
Postal Code **1300**
8. Issuer's telephone number, including area code  
**(632) 8857-0105**
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**

**1,222,023,358**

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

SM Investments Corporation will hold a Conference Call for Investors and Analysts on February 28, 2024 (Wednesday), 2:00 PM. Event details to be provided upon confirmation of attendance.

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<b>Type of Briefing</b>	Investors' and Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Company for FY 2023
<b>Date of the Briefing</b>	February 28, 2024 (Wednesday)
<b>Time</b>	2:00 PM
<b>Venue</b>	n/a
<b>Contact Person(s)</b>	Mr. Aaron Vincent Co and Mr. Gavin Nicolo Rosario Email: ir@sminvestments.com

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM Investments Corporation**

By:



**ELMER B. SERRANO**  
Corporate Secretary

Date: 26 January 2024