

31 January 2024

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Material Information/Transactions Report**

Dear Atty. Magallen-Lirio,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report containing the Notice of Record Date for the Interest Payment of the Company's Series A and B Bonds.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

A handwritten signature in blue ink, appearing to read 'San Juan', written over a horizontal line.

**TEODULO ANTONIO G. SAN JUAN JR.**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 31, 2024

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02) 8655-1111

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	101,405,880

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation MWIDE

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

## Subject of the Disclosure

Notice of Record Date for the Interest Payment of Series A and B Bonds

## Background/Description of the Disclosure

Please see attached Notice of Record Date for the Interest Payment of Megawide Construction Corporation's Series A and B Bonds.

## Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Teodulo Antonio San Juan
<b>Designation</b>	Corporate Secretary

31 January 2024

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EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Notice of Record Date for the Interest Payment of Series A and B  
Bonds**

Dear Atty. Magallen-Lirio,

In compliance with the Issuer Disclosures Operating Guidelines, please be informed of the following Record Date for the Interest Payment for the Series A and B Bonds of Megawide Construction Corporation (“Megawide”), which are listed with the Philippine Dealing & Exchange Corporation:

Security	Interest Rate	Record Date	Interest Payment Date
Series A	6.9506%	15 February 2024	17 February 2024
Series B	7.9663%	15 February 2024	17 February 2024

Record Date and Interest Payment Date as used herein for the Megawide Series A and B Bonds shall have the meaning under the Prospectus dated 26 July 2022 and the Registry and Paying Agency Agreement dated 18 April 2022 between Megawide and the Philippine Depository & Trust Corp.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,



**TEODULO ANTONIO G. SAN JUAN JR.**  
*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*