

February 8, 2024

SECURITIES AND EXCHANGE COMMISSION

G/F Secretariat Building PICC Complex, Roxas Boulevard Pasay City 1307

ATTENTION: VICENTE GRACIANO P. FELIZMENIO, JR.

DIRECTOR - Market and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE

9/F PSE Tower 28th St. cor. 5th Ave. Bonifacio Global City (BGC) Taguig City, Philippines

ATTENTION: ALEXANDRA D. TOM WONG

OFFICER-IN-CHARGE, DISCLOSURE DEPARTMENT

Philippine Dealing & Exchange Corp.

29F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City 1226

ATTENTION: MR. ANTONINO A. NAKPIL

PRESIDENT & CEO

Dear Director Felizmenio, Ms. Tom Wong and Mr. Nakpil,

In compliance with regulations and in relation to the Philippine Savings Bank (PSBank), we would like to submit the attached SEC Form 18-A (Report by Stockholder with More Than 5% Ownership).

We hope that you will find everything in order.

Thank you very much.

Very truly yours,

JOSE VICENTE L. ALDE

PSBank Center, 777 Paseo de Roxas corner Sedeño Street, Makati City, 1226 Telephone: (02) 8-885-8208 • Fax: (02) 8-845-0048 • www.psbank.com.ph

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 18-A

REPORT BY OWNER OF MORE THAN FIVE PERCENT

	Initial Filing				
	Amendment				
	Item/s amended by the Filing				
١.	. PHILIPPINE SAVINGS BANK Exact Name of Registrant as Specified in its Charter				
	a.	PSBank Center, 777 Paseo de Roxas cor. Sedeno St., Makati City 1226 Address of Principal Offices			
	b.	SEC Identification Number 15552 c. (SEC Use Only) Industry Classification Code			
	d. I	BIR Tax Identification Number 000-663-983-000			
2.		LEON, MA. SOLEDAD DOLOR SERRANO me of Reporting Person			
	a.				
		Address of Reporting Person			
	b.	Telephone Number of Reporting Person			
	c.	Filipino Citizenship or Place of Organization of Reporting Person			

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Item 1. Security and Issuer

Class of Equity Security: 26,982,149 Common Shares of PSBank (PSB)

Issuer of Equity Security: Philippine Savings Bank, PSBank Center, 777 Paseo de Roxas cor.

Sedeno St., Makati City 1226

Item 2. Identity and Background

(a) Name: DE LEON, MA. SOLEDAD DOLOR SERRANO

(b) Residence or business address:

(c) Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted:

- (d) Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case NO
- (e) Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking NO
- (f) Citizenship: FILIPINO

Item 3. Purpose of Transaction

The transaction/acquisition is by way of transfer of a total of 22,525,354 PSBank common shares owned by Mrs. Erlinda Dolor and Mr. Danilo Dolor (both deceased) to Mrs. Ma. Soledad D.S. De Leon (sole legal heir) on 01 February 2024. With the said transfer transaction, Mrs. De Leon's shareholdings totaling 26,982,149 PSBank common shares represent 6.32% of the total issued and outstanding shares of PSBank.

There are no plans or proposals which relate to or would result in:

- (a) The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- (b) An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- (c) A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- (d) Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- (e) Any material change in the present capitalization or dividend policy of the issuer;

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- (f) Any other material change in the issuer's business or corporate structure;
- (g) Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- (h) Causing a class of securities of the issuer to be delisted from a securities exchange;
- (i) Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

(a) Aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned:

Mrs. De Leon's shareholdings totaling 26,982,149 PSBank common shares represent 6.32% of the total issued and outstanding shares of PSBank.

(b) Number of shares as to which there is sole power to vote or to direct the vote:

Mrs. De Leon has the sole power to vote and dispose of her shareholdings totaling 26,982,149 PSBank common shares and which represent 6.32% of the total issued and outstanding shares of PSBank.

(c) Any transaction in the class of securities reported on that was effected during the past sixty (60) days:

A transfer of a total of 22,525,354 PSBank common shares owned by Mrs. Erlinda Dolor and Mr. Danilo Dolor (both deceased) to Mrs. Ma. Soledad D.S. De Leon (sole legal heir) was effected on 01 February 2024.

- (d) If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- (e) If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N.A.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

- NONE

Item 6. Material to be Filed as Exhibits

- NONE

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SIGNATURE

information set forth in this Report	After reasonable inquiry and to the best of my knowledge and belief, I certify that the formation set forth in this Report is true, complete and accurate. This report is signed in the City of Paragraphy				
SUBSCRIBED AND SWORN to before me this					
NAME	SENIOR CITIZEN ID	DATE OF ISSUE	PLACE OF ISSUE		
MA. SOLEDAD D.S. DE LEON					
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