

# COVER SHEET

		A	S	9	4	0	0	7	1	6	0
--	--	---	---	---	---	---	---	---	---	---	---

SEC Registration Number

[illegible]

(Company's Full Name)

[illegible][illegible]

**Atty. Riva Khristine V. Maala**

(Contact Person)

**(+632) 8403-6910**

(Company Telephone Number)

1	2
---	---

3	1
---	---

Month Day  
(Fiscal Year)

1	7	-	C
---	---	---	---

(Form Type)

0	6	Last	Fri
---	---	------	-----

Month	Day
(Annual Meeting)	

\_\_\_\_\_

(Secondary License Type, If Applicable)

\_\_\_\_\_

Dept. Requiring this Doc.

\_\_\_\_\_

Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

--

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

---

LCU

LCU

[illegible]

Document ID

Cashier

## STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **21 February 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**      3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City**      **1634**  
Address of Principal Office      Postal Code
8. **(+632) 8403-6910**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>5,318,095,199 (₱0.18 par value)</b>
<b>Preferred Shares – Series A</b>	<b>12,500,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series B</b>	<b>20,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series C</b>	<b>10,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series D</b>	<b>6,000,000 (₱1.00 par value)</b>
11. Indicate the item numbers reported herein:

**Item 9. Other Events**

---

**Item 9. Other Events**

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION (the “Corporation”)** approved the reallocation of use of proceeds of the ASEAN Green Bonds, as follows:

<b>Tranche 1</b>		
Project	Actual Net Proceeds	Proposed Reallocation
Savya Financial Center or other Eligible Green Projects	₱1,500,000,000.00	₱1,351,000,000.00
Manila Long-Term Project	₱1,140,000,000.00	₱1,289,000,000.00
Arthaland Century Pacific Tower	₱309,000,000.00	₱309,000,000.00
<b>Total</b>	<b>₱2,949,000,000.00</b>	<b>₱2,949,000,000.00</b>
<b>Tranche 2</b>		
Project	Actual Net Proceeds	Proposed Reallocation
Makati CBD Residential Project 1	₱600,000,000.00	₱226,000,000.00
Makati CBD Residential Project 3	₱450,000,000.00	-
Project JL	₱500,000,000.00	-
Project Midtown	₱1,000,000,000.00	₱1,120,000,000.00
ACPT Loan and Others	₱399,000,000.00	₱225,000,000.00
Olive	-	₱1,378,000,000.00
<b>Total</b>	<b>₱2,949,000,000.00</b>	<b>₱2,949,000,000.00</b>

The foregoing reallocation will become effective on 22 March 2024.

Other relevant information in relation to the foregoing is reflected in the Corporation’s website at <https://arthaland.com/investor-relations/asean-green-bonds> per disclosure dated 07 December 2022.

**ARTHALAND CORPORATION**

*Issuer*

By:

**RIVA KHRISTINE V. MAALA**

*Corporate Secretary and General Counsel*

**21 February 2024**

*Date*