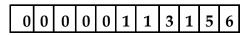
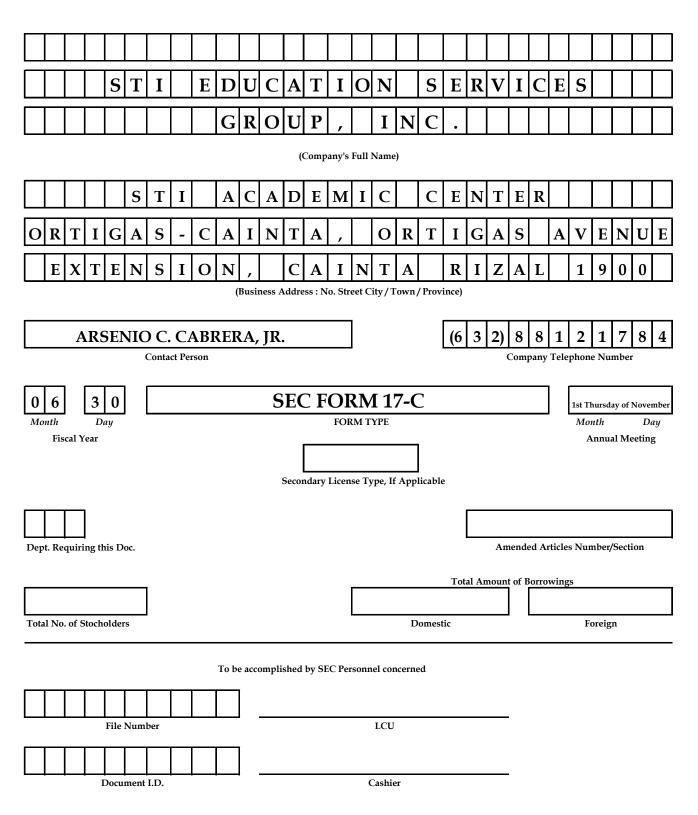
# **COVER SHEET**







25 March 2024

# SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters 7907 Makati Avenue, Salcedo Village Barangay Bel-Air, Makati City, 1209

 Attention:
 Director Oliver O. Leonardo

 Director, Markets & Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.

6/F, PSE Tower, 5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

> Attention: Ms. France Alexandra D. Tom Wong Head, Disclosure Department

## PHILIPPINE DEALING AND EXCHANGE CORPORATION

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226

> Attention: Atty. Suzy Claire R. Selleza Head, Issuer Compliance and Disclosure Department

#### Re: Redemption of Series 7Y Bonds of STI Education Services Group, Inc.

#### Gentlemen:

Please be advised that STI Education Services Group, Inc., a subsidiary of STI Education Systems Holdings, Inc. has fully redeemed its Series 7Y Bonds (the "Bonds") in the amount of Php2,180,000,000.00. The maturity date of the Bonds was on 23 March 2024. Since the maturity date of the Bonds was a non-business day, the redemption payment was made on 25 March 2024, the next business day, in accordance with the terms of the Bonds.

Please find enclosed the disclosures to the Securities and Exchange Commission and the Philippine Stock Exchange, Inc. for your reference.

Very truly vours, ARSENIO C. CABRERA, JR. Corporate Secretary & Corporate Information Officer

## SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND RSA RULE 17.2(c) THEREUNDER

- 1. **25 March 2024** Date of Report (Date of earliest event reported)
- 2. SEC Identification Number.... 0000113156

3. BIR Tax Identification No....000143457

- 4. STI Education Services Group, Inc. Exact name of issuer as specified in its charter
- 5. Philippines 6. (SEC Use Only) Province, country or other jurisdiction of incorporation
- 7. STI Academic Center Ortigas-Cainta, Ortigas Avenue Extension, Cainta, Rizal Address of principal office

**1900** Postal Code

- 8. (632) 8812-1784 Issuer's telephone number, including area code
- 9. -----Former name or former address, if changed since last report
- 10. Securities Registered Pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common
	Stock Outstanding and Amount of Debt
	Outstanding
Common Stock	3 091 977 170

Common Stock	3,081,877,170
	(excluding 5,952,273 treasury shares)
Series 7Y Fixed Rate Bonds	₽2,180,000,000.00
Series 10Y Fixed Rate Bonds	₽820,000,000.00

#### 11. Indicate the item numbers reported herein: Item 9

## Item 9. Other Events

On 25 March 2024, STI Education Services Group, Inc. fully redeemed its Series 7Y Bonds (the "Bonds") in the amount of Php2,180,000,000.00. The maturity date of the Bonds was on 23 March 2024. Since the maturity date of the Bonds was a nonbusiness day, the redemption payment was made on 25 March 2024, the next business day, in accordance with the terms of the Bonds.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STI EDUCATION SERVICES GROUP, INC. Issuer

25 March 2024 Date ARSENIO C. CABRERA, JR. Corporate Secretary