FOR THE YEAR 2023 STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

VIOLETION OF EMOTING EMOCING NO.	======= PLEASE PRINT LE	GIRL	V =====	
CORPORATE NAME:	FELAGE FRINT LE	JIBL	1	DATE REGISTERED:
AY	ALA CORPORATION			JANUARY 23, 1968
BUSINESS/TRADE NAME:	TEL CONTON			
BUSINESS/TRADE NAME:				FISCAL YEAR END:
AY	DECEMBER 31			
SEC REGISTRATION NUMBER:	CORPORATE TAX IDENTIFICATION NUMBER (TIN)			
DATE OF ANNUAL MEETING PER BY-LAWS				·····/
ANY DAT	E IN APRIL OF EACH YEAR			000-153-610-000
ACTUAL DATE OF ANNUAL MEETING				WEBSITE/URL ADDRESS:
	APRIL 28, 2023			www.ayala.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:				EMAIL ADDRESS:
37F TO 39F, AYALA TRIANGLE GARDENS T MAKATI CITY 1226, PHILIPPINES	OWER 2, PASEO DE ROXAS C	ORNE	ER MAKATI AVENUE,	acquery@ayala.com.ph
COMPLETE BUSINESS ADDRESS:				FAX NUMBER:
37F TO 39F, AYALA TRIANGLE GARDENS T MAKATI CITY 1226, PHILIPPINES	OWER 2, PASEO DE ROXAS O	ORNE	ER MAKATI AVENUE,	8848-5846
OFFICIAL E-MAIL ADDRESS: ALTERN	IATE E-MAIL ADDRESS:	OFF	ICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:
corporatesecretary@ayala.com.ph				
NAME OF EXTERNAL AUDITOR & ITS SIGNI	NG PARTNER: SEC ACCR	EDITA	ATION NUMBER	TELEPHONE NUMBER(\$):
SGV & CO. LUC	Y L. CHAN (if applicab	le):	88118-SEC (Group A)	7908-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY P	RESENTLY ENGAGED IN:	INDU	JSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
Please see Annex	"A"		HOLDING COMPANY	N.A.
	===== INTERCOMPANY AFF			
PARENT COMPANY	SEC REGISTRATION NUM	BER	AD	DRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCI TRIANGLE, AYALA AVEN		IANGE BUILDING, AYALA JE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUM	BER	AD	DRESS
PLEASE SEE ANNEX "B"		0		
	NOTE: USE ADDITIONAL SHEE	TIF	NECESSARY	
	TO THE OTHER			

Note: This Amended General Information Sheet is being filed to report the resignation of an officer effective February 29, 2024.

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION									
	NT LEGIBLY ====================================								
AYALA CORPORATION									
Is the Corporation a covered person under the Anti Money Laundering amended? (Rep. Acts. 9160/9164/10167/10365)	Act (AMLA), as Yes No /								
Please check the appropriate box:									
1.	T								
a. Banks b. Offshore Banking Units c. Quasi-Banks d. Trust Entities	Jewelry dealers in precious metals, who, as a business, trade in precious metals								
e. Non-Stock Savings and Loan Associations f. Pawnshops g. Foreign Exchage Dealers h. Money Changers i. Remittance Agents j. Electronic Money Issuers	Jewelry dealers in precious stones, who, as a business, trade in precious stone								
k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. 2. a. Insurance Companies	Company service providers which, as a business, provide any of the following services to third parties:								
b. Insurance Agents c. Insurance Brokers d. Professional Reinsurers e. Reinsurance Brokers f. Holding Companies g. Holding Company Systems h. Pre-need Companies i. Mutual Benefit Association j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) 3.	a. acting as a formation agent of juridical persons b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement d. acting as (or arranging for another person to act as) a nominee shareholder for another person								
b. Securities Brokers									
c. Securities Salesman d. Investment Houses e. Investment Agents and Consultants f. Trading Advisors g. Other entities managing Securities or rendering similar services h. Mutual Funds or Open-end Investment Companies i. Close-end Investment Companies j. Common Trust Funds or Issuers and other similar entities k. Transfer Companies and other similar entities l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon m. Entities administering or otherwise dealing in valuable objects n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or	7. Persons who provide any of the following services: a. managing of client money, securities or other assets b. management of bank, savings or securities accounts c. organization of contributions for the creation, operation or management of companies d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities 8. None of the above Describe nature of business:								
regulated by the Securities and Exchange Commission (SEC) B. Has the Corporation complied with the requirements on Customer Due Know Your Customer (KYC), record-keeping, and submission of report	· · · · · · · · · · · · · · · · · ·								
amended, since the last filing of its GIS?	s under the AMLA, as Yes No /								

GIS_STOCK(V.2020)

		AMENDEI		AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION										
ON ONE LOS	ME.		AYALA CC	ORPORATION										
AUTHORIZED CA	DITAL STOC	ı.	CAPITAL	STRUCTURE										
10 HONELD C.	FILAL DIGG.	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STAT	FED VALUE	AMOUNT (PhP) (No. o Par/Stated Val								
		COMMON	900,000,000		50.00	45,	,000,000,000.0							
		PREFERRED A***	12,000,000		100.00		200,000,000.0							
		PREFERRED B***	58,000,000		100.00		800,000,000.0							
		PREFERRED C*** VOTING PREFERRED	40,000,000 200,000,000	 	100.00		,000,000,000.0 200,000,000.0							
		TOTAL	1,210,000,000		TOTAL PhP		,200,000,000.0							
SUBSCRIBED CAPITAL														
FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		AMOUNT (PhP)	% OF OWNERSHIP							
	6,109	COMMON	465,926,845	163,809,965	50.00	23,296,342,250.00	54							
		TREASURY-COMMON	15,244,852	N.A.	50.00	762,242,600.00	N.							
		TREASURY- PREFERRED A	12,000,000	N.A.	100.00	1,200,000,000.00	N.							
	18	PREFERRED B TREASURY-	49,737,718	49,715,718	100.00	4,973,771,800.00	6							
		PREFERRED B	8,000,000	N.A.	100.00	800,000,000.00	N							
	1,013	VOTING PREFERRED TOTAL	178,190,834 729,100,249	4,547,498	1.00	178,190,834.00	21 80							
F O R E I G N (INDICATE BY NATIONALITY	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		31,210,547,484.00 AMOUNT (PhP)	% OF OWNERSHII							
JAPANESE	6	COMMON	410,686	410,686	50.00	20,534,300.00	0							
VARIOUS	174 2	COMMON	152,815,650	152,815,650	50.00	7,640,782,500.00	18							
JAPANESE	1	PREFERRED B VOTING PREFERRED	262,282 19,545,678	262,282 19,545,678	100.00	26,228,200.00 19,545,678.00	2							
VARIOUS	31	VOTING PREFERRED	2,263,488	2,263,488	1.00	2,263,488.00	C							
Percentage of For	eign Equity:	20%	175,297,784		TOTAL PhP	7,709,354,166.00	20							
				TOTAL S	SUBSCRIBED P	38,919,901,650.00	100							
PAID-UP CAPITAL	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STAT	TED VALUE	AMOUNT (PhP)	% OF OWNERSHI							
	6,109	COMMON	465,926,845		50.00	23,296,342,250.00	54							
		TREASURY-COMMON TREASURY-	15,244,852		50.00	762,242,600.00	N							
		PREFERRED A	12,000,000		100.00	1,200,000,000.00	N.							
I	18	PREFERRED B TREASURY-	49,737,718		100.00	4,973,771,800.00								
	1,013	PREFERRED B	8,000,000 178,190,834		1.00	800,000,000.00 178,100,834,00	N.							
	1,010	VOTING PREFERRED TOTAL	729,100,249		TOTAL PhP	178,190,834.00 31,210,547,484.00	21 80							
FOREIGN (INDICATE BY NATIONALITY	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STAT	TED VALUE	AMOUNT (PhP)	% OF OWNERSHI							
JAPANESE	6	COMMON	410,686		50.00	20,534,300.00	C							
VARIOUS	174	COMMON	152,815,650	 	50.00	7,640,782,500.00	18							
VARIOUS	2	PREFERRED B	262,282	 	100.00	26,228,200.00	2							
JAPANESE VARIOUS	31	VOTING PREFERRED VOTING PREFERRED	2,263,488	19,545,678 1.00 19,545,678.00 2,263,488 1.00 2,263,488.00										
TOTAL 175,297,784 TOTAL PhP 7,709,354,166.00														
TOTAL PAID-UP PhP 38,919,901,650.00														
ADDITIONAL PAID-IN CAPITAL PhP 49,998,002,391.46														
			SUB		CEIVABLE PhP	(2,350,660,409.59)	<u> </u>							
TOTAL CAPITALIZATION PhP 86,567,243,631.87														
		NO	OTE: USE ADDITIONA	AL SHEET IF NE	ECESSARY									

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Note: Above capital structure is as of April 30, 2023.

STOCK CORPORATION

CORPORATE NAME:

AYALA CORPORATION

		DIRI	CTORS	/ OFFICER	S			
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	N	С	М	Υ	CHAIRMAN	N.A.	
2. DELFIN L. LAZARO	FILIPINO	N	М	M	Υ	N.A.	N.A.	
3. CHUA SOCK KOONG	SINGAPOREAN	N	ı	F	Υ	N.A.	A/M N/C C/C	
4. CESAR V. PURISIMA	FILIPINO	N	ı	м	Y	N.A.	A/M N/M	-
5. RIZALINA G. MANTARING (Lead Independent Director)	FILIPINO	N	ı	F	Y	N.A.	A/C N/M C/M	
6. CEZAR P. CONSING	FILIPINO	Ν	М	M	Υ	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
7. FERNANDO ZOBEL DE AYALA	FILIPINO	N	М	М	Υ	N.A.	С/М	
8. JOSE RENE GREGORY D. ALMENDRAS	FILIPINO	N	-	М	Y	SENIOR MANAGING DIRECTOR	N.A.	
9. ALBERTÓ M. DE LARRAZABAL	FILIPINO	Ν	-	М	Y	SENIOR MANAGING DIRECTOR, CHIEF FINANCE OFFICER	N.A.	
10. FRANCISCO ROMERO MILÁN	FILIPINO*	N	-	М	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCE OFFICER	N.A.	
11. SÖLÖMÖN M. HERMOSURA	FILIPINO	Z		М	Υ	SENIOR MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER, DATA PROTECTION OFFICER**	N.A.	,
12. CATHERINE H. ANG	FILIPINO	Z		F	Υ	CHIEF AUDIT EXECUTIVE	N.A.	
13. ESTELITO C. BIACORA	FILIPINO	N	-	М	Υ	TREASURER	N.A.	
14. JOSEPHINE G. DE ASIS	FILIPINO	N	-	F	Υ	CONTROLLER	N.A.	
15. PAULINE CLARISSE K. FERIA	FILIPINO	N	-	F	Υ	CO-HEAD OF CORPORATE STRATEGY AND DEVELOPMENT	N.A.	

INSTRUCTIONS

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

^{*}By naturalization, subject to probationary period of two-years from promulgation of RTC Decision.

^{**}Mr. Hermosura resigned from the Compay effective February 29, 2024.

STOCK CORPORATION

CORPORATE NAME:

AYALA CORPORATION

	T			/ OFFICER	-			
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. MARK ROBERT H. UY	FILIPINO	N	-	М	N	CO-HEAD OF CORPORATE STRATEGY AND DEVELOPMENT	N.A.	
17. ROSARIO CARMELA G. AUSTRIA	FILIPINO	N	-	F	Υ	ASSISTANT CORPORATE SECRETARY	N.A.	
18. KARL KENDRICK T. CHUA	FILIPINO	N	-	М	N	MANAGING DIRECTOR	N.A.	
19. JAIME Z. URQUIJO	FILIPINO	N	-	м	Y	CHIEF RISK OFFICER, CHIEF SUSTAINABILITY OFFICER	N.A.	
20 NOTHING FOLLOWS -								
21.								
22.								
23.								
24.								
25.								
26.								
27.								
28.								
29.								
30.								

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

7,354

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

3,626

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,478,545,136,000.00

		STOCKHOLDER'S				
	ļ	SHARES SL				
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	ТҮРЕ	TYPE NUMBER AMOUNT (Phi		% OF OWNER SHIP	AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
1. MERMAC, INC.	COMMON	296,625,706	14,831,285,300.00	54.01%	15.004.064.060.00	000-317-278
FILIPINO	VOTING PREF	172,778,760	172,778,760.00			
3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	TOTAL	469,404,466	15,004,064,060.00			
2. PCD NOMINEE CORPORATION	COMMON	146,602,992	7,330,149,600.00	22.57%	12,286,650,400.00	004-774-849
FILIPINO	PREFERRED B	49,565,008	4,956,500,800.00			
37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY						
	TOTAL	196,168,000	12,286,650,400.00			_
3. PCD NOMINEE CORPORATION	COMMON	151,671,967	7,583,598,350.00	17.48%	7,609,826,550.00	004-774-849
NON-FILIPINO	PREFERRED B	262,282	26,228,200.00			
37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY			i			
	TOTAL	151,934,249	7,609,826,550.00			
4. MITSUBISHI CORPORATION	COMMON	45,000	2,250,000.00	2.25%	21,795,678.00	223-731-461
JAPANESE	VOTING PREF	19,545,678	19,545,678.00			
3-1, MARUNOUCHI 2-CHOME, CHIYODA- KU, TOKYO, JAPAN						
	TOTAL	19,590,678	21,795,678.00			
5. SHOEMART, INC.	COMMON	7,529,203	376,460,150.00	0.87%	376,460,150.00	000-085-734
FILIPINO						
10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY						
6. DEUTSCHE BANK AG MANILA OBO UBS	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
HK A/C 12105904001						
HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY						
7. SYSMART CORPORATION	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	005-037-539
FILIPINO						
10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY						
TOTAL AMO	UNT OF SUBSC	RIBED CAPITAL	-	-		
			AMOUNT OF PAID-UP	CAPITAL		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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ADDITIONAL PAID-IN CAPITAL TOTAL CAPITALIZATION

STOCK CORPORATION

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

7,354

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

3,626

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,478,545,136,000.00

	S	OCKHOLDER'S	INFOMATION			
		SHARES SU	T			
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
ESOWN ADMINISTRATOR 2020 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	1,455,430	72,771,500.00	0.17%	72,771,500.00	N.A.
9. SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,448,502	72,425,100.00	0.17%	72,425,100.00	169-020-000
10 PHIL. REMNANTS CO. INC. AMERICAN 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00	000-137-064
11 SOCIAL SECURITY SYSTEM FILIPINO SSS MAIN BUILDING EAST AVENUE, DILIMAN QUEZON CITY	COMMON	749,700	37,485,000.00	0.09%	37,485,000.00	000-728-944
12 ESOWN ADMINISTRATOR 2021 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	558,849	27,942,450.00	0.06%	27,942,450.00	N.A.
13 FERNANDO ZOBEL DE AYALA* FILIPINO	VOTING PREF	554,983	554,983.00	0.06%	554,983.00	
14 JAIME AUGUSTO ZOBEL DE AYALA* FILIPINO	VOTING PREF	543,802	543,802.00	0.06%	543,802.00	e - 1884AA
TOTAL AMOU	- 					
TOTAL AMOU	5.11 OF G0B30F		MOUNT OF PAID-UP	CAPITAL		
			DDITIONAL PAID-IN			
		A	TOTAL CAPITA		<u>_</u>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

*registered/certificated shares only

STOCK CORPORATION

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

7,354 **NO.** (

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

3,626

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,478,545,136,000.00

TYPE NUMBER AMOUNT (PhP)		<u>s</u>	TOCKHOLDER'S				
TYPE NUMBER AMOUNT (PhP) NUMBER AMOUNT (PhP) NUMBER AMOUNT (PhP) NUMBER AMOUNT (PhP) NUMBER			SHARES SI				
FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 2018 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 17 ESOWN ADMINISTRATOR 2022 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 18 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 18 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 10 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 20 TREASURY SHARES COMMON PREFERED A 12,000,000 PREFERED B 8,000,000 PREFERED B 8,000,000 PREFERED B 10 TOTAL 15,244,852 1762,242,600,000 PREFERED B 172,710 17,271,000,000 PREFERED B 172,710 P	l ·	TYPE	NUMBER	AMOUNT (PhP)	OWNER		TAX IDENTIFICATION NUMBER
FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 2022 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 10 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 20 TREASURY SHARES COMMON PREFERRED B 8.000,000 PREFERRED B 8.000,000 RODO,000,000,000 PREFERRED B 8.000,000 RODO,000,000,000 RODO,000,000 RODO,000,000,000 RODO,000,000 RODO,000,00	FILIPINO C/O AYALA CORPORATION ESOWN	COMMON	512,962	25,648,100.00	0.06%	25,648,100.00	N.A.
FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 18 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 10 ESOWN ADMINISTRATOR 11 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 12 TOTAL 15,244,852 16,242,4600,00 17,782,339 170,710 17,7271,000,00 17,782,339 170,710 170,711,000,00 170,782,339 170,710 170	FILIPINO C/O AYALA CORPORATION ESOWN	COMMON	479,557	23,977,850.00	0.06%	23,977,850.00	N.A.
FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 19 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR 20 TREASURY SHARES COMMON PREFERRED A PREFERRED B 8,000,000 PREFERRED B 8,000,000 B00,000,000,000 TOTAL 35,244,852 2,762,242,600.00 TOTAL 35,244,852 36,000,000,000,000.00 TOTAL 35,244,852 36,000,000 TOTAL 35,244,852 36,000,000 TOTAL 35,244,852 36,000,000 TOTAL 36,000,0	FILIPINO C/O AYALA CORPORATION ESOWN	COMMON	474,346	23,717,300.00	0.05%	23,717,300.00	N.A.
FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR COMMON PREFERRED A 12,000,000 1,200,000,000.00 PREFERRED B 8,000,000 800,000,000.00 TOTAL 35,244,852 2,762,242,600.00 TOTAL 35,244,852 2,762,242,600.00 TOTAL 35,244,852 2,762,242,600.00 21 OTHERS (NUMBER OF STOCKHOLDERS: 6,273 COMMON, 18 PREFERRED B & 1,040 VOTING PREFERRED B & 1,040 VOTING PREFERRED B & 1,040 VOTING PREFERRED B & 1,040 TOTAL 12,970,348 411,403,249.00 TOTAL AMOUNT OF SUBSCRIBED CAPITAL 38,919,901,650.00 100.00%	FILIPINO C/O AYALA CORPORATION ESOWN	COMMON	471,061	23,553,050.00	0.05%	23,553,050.00	N.A.
PREFERRED A 12,000,000 1,200,000,000.00 800,000,000.00 800,000,000.00 800,000,000.00 1.49% 411,403,249.00 N.A (NUMBER OF STOCKHOLDERS: 6,273 COMMON, 18 PREFERRED B 8,040 VOTING PREF 5,015,299 5,015,299.00 VOTING PREFERRED SHARES) TOTAL 12,970,348 411,403,249.00 TOTAL AMOUNT OF SUBSCRIBED CAPITAL 38,919,901,650.00 100.00%	FILIPINO C/O AYALA CORPORATION ESOWN	COMMON	421,609	21,080,450.00	0.05%	21,080,450.00	N.A.
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,273 PREFERRED B 172,710 17,271,000.00 VOTING PREFERRED SHARES) TOTAL 12,970,348 411,403,249.00 100.00%	20 TREASURY SHARES	PREFERRED A PREFERRED B	12,000,000 8,000,000	1,200,000,000.00 800,000,000.00	N.A.	2,762,242,600.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL 38,919,901,650.00 100.00%	(NUMBER OF STOCKHOLDERS: 6,273 COMMON, 18 PREFERRED B & 1,040	COMMON PREFERRED B	7,782,339 172,710	389,116,950.00 17,271,000.00	1.49%	411,403,249.00	N.A.
	TOTAL AMOU	<u> </u>	RIBED CAPITAL	38,919,901,650.00		<u>, , , , , , , , , , , , , , , , , , , </u>	38,919,901,650.00
				ADDITIONAL PAID-IN	CAPITAL		49,998,002,391.46 (2,350,660,409.59)

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

	AMENDED GE		RAL INFORM	ATION SHEE	Т				
V-2000-0-7-2	=======================================		FOCK CORPORATION EASE PRINT LEGIBLY =						
CORPORATE NAME:									
		A١	YALA CORPORATION						
INVESTMENT OF COR FUNDS IN ANOTHER			AMOUNT (F	PhP)	DATE	OF BOARD RESOLUTION			
1.1 STOCKS		328,120,295,000							
	IERICAL PAPER RIVATE CORPORATIONS)		N.A.						
1.3 LOANS/CREDI	TS/ADVANCES		N.A.			N.A.			
1.4 GOVERNMENT	TREASURY BILLS		N.A.			N.A.			
1.5 OTHERS (SHORT - TERI	M INVESTMENTS)		44,984,000,0	000		VARIOUS			
	RPORATE FUNDS IN ACTIVIT SES (PLEASE SPECIFY:)	IES L	INDER ITS	DATE OF BOAR RESOLUTION		DATE OF STOCKHOLDERS RATIFICATION			
N.A.									
3. TREASURY SHARES				NO. OF SHARE	s	% AS TO THE TOTAL NO. OF SHARES ISSUED			
15,244,852 COMMON 12,000,000 PREFERRE 8,000,000 PREFERRE	ED A SHARES			35,244,852		3.90%			
	PPROPRIATED RETAINED E			ST FISCAL YEAR:	Php	267,836,258,000.00			
5. DIVIDENDS DECLARE	D DURING THE IMMEDIATEL	Y PR	RECEDING YEAR:						
ТҮРЕ	OF DIVIDEND		AMO	UNT (PhP)		DATE DECLARED			
5.1 CASH				5,544,226,000.00		VARIOUS DATES IN 2022			
5.2 STOCK 5.3 PROPERTY				11117.001.000.00					
5.3 PROPERTY	TO	TAL		14,147,901,000.00		April 29, 2022			
6. ADDITIONAL SHARES	S ISSUED DURING THE PERIO			19,692,127,000.00		<u> </u>			
DATE	NO. OF		RES I		AMO	IINT			
March 2022	2 commo			100.00					
May 2022	15.120 com				756,00				
May 2022	474,346 con	nmon	shares	 	23,717,				
January 2023	5,279 com		*****		263,9				
April 2023	4,819 com/	mon s	hares		240,9				
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:									
NAME OF AGENCY:									
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED SHARES	ЭВ	N.A.		N.A.				
DATE ISSUED:	October 21, 2014			-					
DATE STARTED November 15, 2013									
TOTAL ANNUAL COMPENSATION OF DIRECTORS TO DURING THE PRECEDING FISCAL YEAR (in PhP)			AL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES		TOTAL MANPOWER COMPLEMENT*			
48,600	0,000.00		97	59		37			
	NOTE: US	E AD	DITIONAL SHEET IF NE	CESSARY					
*Manpower complement is o	composed of service providers					<u> </u>			
			-						

GIS_STOCK(V.2020)

ROSARIO CARMELA G. AUSTRIA , ASSISTANT CORPORATE SECRETARY OF AYALA CORPORATION DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH. DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT. I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC. I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232). MAR 0 1 2024 Makati City DONE THIS ROSARIO CARMELA G. AUSTRIA ASSISTANT CORPORATE SECRETARY

 $\textbf{Makati City}_{\text{CITY/PROVINCE, PHILIPPINES ON}}$

MAR 0 1 2024

BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY

HER PASSPORT NO. ISSUED ON AT

SUBSCRIBED AND SWORN TO BEFORE ME IN

Votarial DST pursuant to Sec. 61 of the IRNA Act (amending Sec. 188 of the NIRC) affixed on Notary Public's copy.



GIS_STOCK(V.2020) Page 10

AYALA CORPORATION Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****00000******

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2022

Power Generation

AC Energy and Infrastructure Corporation

Transport Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Healthcare

Ayala Healthcare Holdings, Inc.

Other Services

MCX Project Company, Inc.

ASSOCIATES AS OF DECEMBER 31, 2022

Bank of the Philippine Islands

Manila Water Company, Inc.

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Light Rail Manila Holdings, Inc.

Star Energy Geothermal (Salak-Darajat) B.V. (Salak-Darajat) (incorporated in Netherlands)

AA Thermal, Inc.

IE Medica, Inc.

Globe Fintech Innovations, Inc.

Ingrid Power Holdings, Inc.

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2022

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

AKL Properties, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

BIM Renewable Energy Joint Stock Company

North Luzon Renewable Energy Corporation

Globe STT GDC Inc.

UPC-AC Energy Australia (HK) Ltd.