



# SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

March 8, 2024

## PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **MR. ANTONINO A. NAKPIL**  
President and CEO

Re: Record Date for Series H Fixed Rate Bonds  
of San Miguel Brewery Inc.

Gentlemen:

In compliance with the Issuer Disclosures Operating Guidelines, please be informed of the following Record Date for the Interest Payment Date for the Series H Bonds of San Miguel Brewery Inc. ("SMB"), which are listed with the Philippine Dealing & Exchange Corp.

Record Date, Interest Payment Date and Maturity Date as used herein for the SMB Series H Bonds shall have the meaning under the Prospectus dated March 17, 2014 and the Registry and Paying Agency Agreement dated March 14, 2014 between SMB and Philippine Depository & Trust Corp.

Security	Interest Rate	Interest Payment Date	Record Date
Series H Bonds	6.00% per annum	April 2, 2024	March 27, 2024

The SMB Series H Bonds will mature on the date indicated below and will have the corresponding record date:

Security	Aggregate Principal Amount	Maturity Date	Record Date
Series H Bonds	P2,538,320,000.00	April 2, 2024	March 27, 2024

Thank you.

Very truly yours,

ROSABEL T. BALAN  
VP, General Counsel, Corporate Secretary  
and Compliance Officer