

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																										

(Company's Full Name)

7	t	h		F	L	O	O	R		M	O	A		S	Q	U	A	R	E	,		S	E	A	S	H	E	L	L		L	A
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P	A	S	A	Y		C	I	T	Y		1	3	0	0																		

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

03

11

MonthDay

(Calendar Period)

17-C

(Form Type)

MonthDay

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

DomesticForeign

To be accomplished by SEC Personnel concerned

File Number

Document ID

LCU

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. March 11, 2024
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use ☐ Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines
Address of principal office 1300
Postal Code
8. (632) 8831-1000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
A. Shares of stock as of March 11, 2024 COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
B. Debt Securities outstanding as of March 11, 2024 Retail Bond	135,432,740,000
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



March 11, 2024

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Gentlemen:

We are pleased to inform you that Philippine Rating Services Corporation (PhilRatings) assigned a rating of **PRS Aaa** to SM Prime Holdings, Inc.'s (SMPH) proposed bond issue of ₱20.0 billion, with an oversubscription option of ₱5.0 billion. The proposed issue represents the first tranche of the company's proposed 3-year Debt Securities Program of up to ₱100.0 billion. The rating for SMPH's outstanding bonds amounting to ₱135.43 billion was likewise maintained at PRS Aaa. PhilRatings assigned a Stable outlook for the ratings of the proposed and outstanding bonds.

PRS Aaa is the highest rating assigned by PhilRatings, denoting that such obligations are of the highest quality with minimal credit risk and that the issuing company's capacity to meet its financial commitment on the obligations is extremely strong.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM PRIME

MOA Square, Seashell Lane cor. Coral Way,
Mall of Asia Complex, Pasay City 1300, Philippines

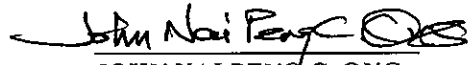
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: March 11, 2024

A handwritten signature in black ink, appearing to read "John Nai Peng C. Ong", written over a horizontal line.

JOHN NAI PENG C. ONG

Chief Finance Officer