

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																										

(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

03

11

MonthDay

(Calendar Period)

17-C

(Form Type)

MonthDay

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

DomesticForeign

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To be accomplished by SEC Personnel concerned

File Number

Document ID

LCU

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. March 11, 2024  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use ☐ Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines  
Address of principal office      1300  
Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class		Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
A. Shares of stock as of March 11, 2024			
COMMON STOCK, P1 PAR VALUE		28,879,231,694	
.....			
B. Debt Securities outstanding as of March 11, 2024			
Retail Bond		135,432,740,000	
.....			
.....			

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

# SM PRIME

## Press Release

### **SM Prime to Issue up to Php20 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php5 Billion**

(11 March 2024, Pasay City, Philippines) SM Prime Holdings, Inc. (the "Company") has submitted to the Securities and Exchange Commission (SEC) a Registration Statement in relation to its application for the Shelf Registration of Debt Securities amounting to ₱100 Billion. The Company's proposed initial bond offering is up to ₱20 billion, with an over subscription option of up to ₱5 billion consisting of 3-year Series V Bonds due in 2027, 5-year Series W Bonds due in 2029, and 7-year Series X Bonds due in 2031.

-End-

For further information, please contact:

**John Nai Peng C. Ong**

Chief Finance Officer

SM Prime Holdings, Inc.

E-mail: [john.ong@smprime.com](mailto:john.ong@smprime.com)

Tel. no.: 8831.1000 loc. 7886

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: March 11, 2024

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer