## **COVER SHEET**

|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       | 1      | 5    | 2     | 7     | 4       | 7      |        |         |                    |   |
|--------------------|--|-------|-------------------|--------|--------|---------------------|---|-----|------|--------|-------|-------|------------------------------------|--------|--------|---------|-------|-------|-------|--------|------|-------|-------|---------|--------|--------|---------|--------------------|---|
| Α                  | Υ  | Α     | L                 | Α      |        | L                   | Α | N   | D    | ,      |       | ı     | N                                  | С      |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    | (Company's Full Name)                                |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
| 3                  | 1  | 1     | F                 |        | T      | 0                   | W | Е   | R    |        | 0     | N     | Е                                  | ,      |        | Α       | Υ     | Α     | L     | Α      |      | T     | R     | I       | Α      | N      | G       | L                  | E |
| Α                  | Υ  | Α     | L                 | Α      |        | Α                   | ٧ | Е   | N    | U      | Е     | ,     |                                    | М      | Α      | K       | Α     | Т     | ı     |        | С    | ı     | Т     | Υ       |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     | (B   | Busine | ess A | ddre  | ss: N                              | o. Sti | reet C | City /  | Town  | / Pro | ovinc | e)     |      |       |       |         |        |        |         |                    |   |
|                    | ATTY. MARIA FRACHETTE M. ACOSTA  Contact Person Comp |       |                   |        |        |                     |   |     |      |        |       |       | 7908-3000<br>pany Telephone Number |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       | ,                 | COITE  | act F  | ersor               |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      | Com   | рапу  | reie    | priori | e ivui | libei   |                    |   |
| 1                  | 2  |       | 3                 | 1      |        |                     |   |     |      |        |       |       |                                    | 2      | 3      | -       | Α     |       |       |        |      |       |       |         | 0      | 4      |         | 2                  | 6 |
| Мо                 |  | cal Y | <i>D</i> a<br>ear | ay     |        |                     |   |     |      |        |       | ı     |                                    |        |        |         |       | Ī     |       |        |      |       |       |         | Мо     |        | al Me   | <i>Da</i><br>eting | - |
|                    |  |       |                   |        |        |                     |   |     |      |        | C     |       | n, Lia                             |        | Туре   | . :£ ^  | mmlia | -61-  |       |        |      |       |       |         |        |        |         |                    |   |
| С                  | F  | D     |                   |        |        |                     |   |     |      |        | Sec   | onua  | у ЦС                               | ense   | туре   | s, II A | ppiic | able  |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  | equir | ing th            | nis Do | oc.    |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        | Ar   | nende | ed Aı | rticles | Nun    | nber/s | Section | n                  |   |
|                    |  |       |                   |        | i      |                     |   |     |      |        |       |       |                                    |        |        |         |       |       | Т     | otal A | \mou | nt of | Borro | owing   | ıs     |        |         |                    |   |
| Ļ                  | 4 - I N I  | - 04  | 04                | -ll -l |        |                     |   |     |      |        |       |       |                                    |        |        |         |       | D     | 4:-   |        |      |       |       |         |        |        |         |                    |   |
|                    | lai ivo  | o. Of | Sloci             | KHOIG  | ers    |                     |   |     |      |        |       |       |                                    |        |        |         |       | Dom   | esuc  |        |      |       |       |         |        | Fore   | eign    |                    |   |
|                    |  |       |                   |        |        |                     |   | Т   | o be | aco    | com   | plish | ned l                              | by S   | EC     | Pers    | sonr  | nel c | onc   | erne   | ed   |       |       |         |        |        |         |                    |   |
|                    |  |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       | F                 | ile N  | umbe   | er                  |   |     |      |        |       |       |                                    |        |        | LC      | CU    |       |       |        |      |       |       |         |        |        |         |                    |   |
|                    |  |       | D.                |        | ant I  |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |
| ı <b>-</b> —       |  |       |                   | ocum   | ent I. | IJ.<br>— <b>-</b> - |   | - — | 7    | Ī      |       |       |                                    |        |        | Cas     | hier  |       |       |        |      |       | ı     |         |        |        |         |                    |   |
| :<br> <br> -<br> - | STAMPS   |       |                   |        |        |                     |   |     |      |        |       |       |                                    |        |        |         |       |       |       |        |      |       |       |         |        |        |         |                    |   |

Remarks = pls. Use black ink for scanning purposes

## SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

**FORM 23-A** 

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person                       |                   | Event Req          | uiring                                   | Issuer Name and Trading Symbol     AYALA LAND, INC. (ALI) |                                 |                                   |  |  |  |  |  |
|--|-------------------|--------------------|--|---|---------------------------------|-----------------------------------|--|--|--|--|--|
| BAFFREY, ROBERT MICHAEL, N.                                | Statem<br>(Month) | ient<br>/Day/Year) |  |   |                                 |                                   |  |  |  |  |  |
| (Last) (First) (Middle)                                    |                   | March 1            | 2, 2024                                  | Relationship of Reporting     (Check all applications)    |                                 | 7. If Amendment, Date of Original |  |  |  |  |  |
| 31F, Tower One and Exchange Plaza, Ayala Triangle (Street) | 3. Tax            | dentifica          | tion Number                              | Director Officer (give title below)                       | 10% Owner Other (specify below) | (Month/Day/Year)                  |  |  |  |  |  |
| Ayala Avenue, Makati City                                  | 4. Citizens       | ship<br>Filip      | ino                                      | Vice Preside  | nt                              |                                   |  |  |  |  |  |
| (City) (Province) (Postal Code)                            |                   |                    |  | able 1 - Equity Securities E                              | •                               |                                   |  |  |  |  |  |
| Class of Equity Security                                   |                   |                    | t of Securities<br>ially Owned<br>Number | 3. Ownership Form: Direct (D) or Indirect (I) *           | Nature of Indirect Benefic      | ial Ownership                     |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
| COMMON SHARES AT P1.00 PAR VALUI                           |                   | 0.00%              | 0  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |
|  |                   |                    |  |   |                                 |                                   |  |  |  |  |  |

If the reporting person previously owned 5% or more but less than 10% provide the disclosure requirements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly (Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Date Exerci<br>and Expirat<br>(Month/Day | ion Date<br>/Year  | Title and Amount of Equity     Underlying the Derivative S |                                  | Conversion     or Exercise     Price of     Derivative | 5. Ownership Form of Derivative Security | Nature of Indirect     Beneficial Ownership |  |  |
|---------------------|--|--------------------|--|----------------------------------|--|--|---|--|--|
|                     | Date<br>Exercisable                      | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares | Security   | Direct (D) or<br>Indirect (I) *          |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
| n/a                 |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |
|                     |  |                    |  |                                  |  |  |   |  |  |

Explanation of Responses

| Robert Wichael N. Baffrey     | 13-Mar-24 |
|-------------------------------|-----------|
| Signature of Reporting Person | Date      |

Intentional misstatements or omissions of facts constitute Criminal Violations under the RSA.

Note: File five (5) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.