



15 March 2024

**Philippine Dealing & Exchange Corp.**  
29th Floor, BDO Equitable Tower,  
8751 Paseo de Roxas,  
Makati City 1226

Attention: **MR. ANTONINO A. NAKPIL**  
President & CEO  
Philippine Dealing & Exchange Corp.

**Dear Mr. Nakpil:**


In compliance with PDEx Rule 7.9.3, we enclose a copy of Cebu Landmasters, Inc.'s ("CLI" or the "Company") disclosure filing to The Philippine Stock Exchange, Inc.

We trust that this submission meets your requirements. If you have questions and/or clarifications, please feel free to contact the undersigned. Thank you.

Very truly yours,

**CEBU LANDMASTERS, INC.**

By:

  
**ATTY. JOHN EDMAR G. GARDE**  
Legal Counsel and Compliance Senior Manager

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **March 14, 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CS200321240**
3. BIR Tax Identification No.: **227-599-320**
4. **CEBU LANDMASTERS, INC.**  
Exact name of issuer as specified in its charter
5. **CEBU CITY, CEBU PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>TH</sup> FLOOR, PARK CENTRALE TOWER, JOSE MA. DEL MAR ST., CEBU I.T. PARK, BRGY. APAS, CEBU CITY, PHILIPPINES**  
Address of principal office
- 6000**  
Postal Code
8. **(032) 231-4870**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since the last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES</b>	<b>3,465,201,467</b>
11. Indicate the item numbers reported herein: Item 9 (Other Matters)

**CLI finalizes number of Offer Shares and Dividend Rates**

Notice is hereby given to The Philippine Stock Exchange, Inc. ("PSE"), the Securities and Exchange Commission ("SEC"), Philippine Dealing & Exchange Corp. ("PDEX"), and the public that the leading VisMin developer Cebu Landmasters, Inc. ("CLI" or the "Company") has finalized the number of its Offer Shares to 3,000,000 Series "A" Preferred Shares with an

Oversubscription Option of up to 2,000,000 Series “A” Preferred Shares (the “Offer”, and the shares subject of the Offer, the “Offer Shares”).

In a strong show of confidence in CLI, the Company’s Offer Shares received strong demand from both institutional and retail investors. The final initial dividend rates for the Offer Shares are as follows:

**Series A-1 Preferred Shares (PSE: CLIA1)**

Final Offer Price:	₱1,000.00 per Offer Share
Series A-1 Initial Dividend Rate:	7.5850% per annum

**Series A-2 Preferred Shares (PSE: CLIA2)**

Final Offer Price:	₱1,000.00 per Offer Share
Series A-2 Initial Dividend Rate:	8.2500% per annum

The public offer period is scheduled to run from March 19 to April 02, 2024, subject to regulatory approval of PSE and on the condition of receipt of the Permit to Sell from the SEC.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEBU LANDMASTERS, INC.**

Issuer

**March 14, 2024**

Date



**ATTY. JOHN EDMAR G. GARDE**

Legal Counsel & Compliance Senior Manager

Signature and Title