

**Official Statement**  
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**JG SUMMIT HOLDINGS, INC. LISTS PHP 9 BILLION FIXED RATE BONDS ON PDEX**

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from left: Philippine Dealing and Exchange Corp. President and Chief Operating Officer Mr. Cesar B. Crisol, PDS Group President and Chief Executive Officer Mr. Vicente B. Castillo, JG Summit Holdings, Inc. President and Chief Operating Officer Mr. Lance Y. Gokongwei and Securities and Exchange Commission Director of Market Regulation Atty. Jose P. Aquino.

Manila, Philippines, 26 May 2010 Wednesday - JG Summit Holdings, Inc. (JGS) listed its PhP 9 Billion Fixed Rate Bonds due 2014 on the Philippine Dealing and Exchange Corp. (PDEX) today. This is the sixth corporate listing this year at PDEX and brings the total level of tradable corporate instruments to PhP 173.3 Billion issued by 13 companies.

JG Summit Holdings, Inc. is one of the largest and most diverse conglomerates in the Philippines with business interests spanning branded consumer foods, agro-industrial and commodity food products, property development and hotel management, telecommunications, air transportation, petrochemicals and international capital and financial services. This listing, together with JG Summit real estate arm Robinsons Land Corporation's PhP 10 Billion bonds maturing in 2014 listed in March of this year, brings the group's total tradable debt level in PDEX to PhP 19 billion.

The listing ceremony was held at the Enterprise Center, Tower 1 lobby, where PDEX is headquartered. The listing was attended by the Securities and Exchange Commission, represented by Atty. Jose P. Aquino, Director of Market Regulation. Issue managers, lead managers and underwriters of the bond issue, as well as the PDEX trading community were also present. The issuer was led by Mr. Lance Y. Gokongwei, President and Chief Operating Officer of JG Summit Holdings, Inc. who said a few words to mark the occasion.

The 8.25% per annum JGS Bonds due 2014 was rated PRS Aaa by the Philippine Rating Services Corporation ("PhilRatings") and was issued in November of 2009. Rizal Commercial Banking Corporation acts as market maker in the organized secondary market. Joining RCBC as Broker Specialists are First Metro Investment Corporation, Metropolitan Bank & Trust Company and Multinational Investment Bancorporation.

ING Bank N.V., Manila Branch and SB Capital Investment Corporation were the bonds' joint issue and lead managers, bookrunners and underwriters. Other joint lead managers and underwriters for the issue were BDO Capital & Investment Corporation, BPI Capital Corporation, China Banking Corporation, First Metro Investment Corporation, RCBC Capital Corporation, and The Hongkong and Shanghai Banking Corporation Ltd.