

ABS-CBN CORPORATION

PhP 6,000,000,000
Fixed Rate Bonds due 2021

Listing Ceremony Date
10 February 2014

| | |
|-------------------------------------|---|
| Joint Issue Managers | BDO Capital & Investment Corporation BPI Capital Corporation The Hongkong and Shanghai Banking Corporation Limited |
| Co-Lead Underwriters | Development Bank of the Philippines Land Bank of the Philippines United Coconut Planters Bank |
| Participating Underwriter | PNB Capital & Investment Corporation |
| Trustee | BDO Unibank, Inc. - Trust and Investment Group |
| Registrar & Paying Agent | Philippine Depository & Trust Corp. |
| Market Maker | BDO Unibank, Inc. The Hongkong and Shanghai Banking Corporation Limited |
| Broker Specialists | BPI Capital Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation |
| PDEX Trading Participants | Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Citibank Savings, Inc. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • UCPB Savings Bank, Inc. • Vicsal Investment, Inc. • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • GFI (HK) Securities LLC (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group • |