

MANILA NORTH TOLLWAYS CORPORATION

PhP 7,000,000,000

Fixed Rate Bonds due 2021 and 2024

Listing Ceremony Date

31 March 2014

Issue Manager	BDO Capital & Investment Corporation
Joint Lead Underwriters and Bookrunners	BDO Capital & Investment Corporation First Metro Investment Corporation PNB Capital and Investment Corporation SB Capital Investment Corporation
Co-Lead Underwriters	BPI Capital Corporation United Coconut Planters Bank
Participating Underwriter	Land Bank of the Philippines
Trustee	BDO Unibank, Inc. - Trust and Investments Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Makers	BDO Unibank, Inc. First Metro Investment Corporation
Broker Specialists	First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Citibank Savings, Inc. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • UCPB Savings Bank, Inc. • Vicsal Investment, Inc. • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • GFI (HK) Securities LLC (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •