

## RIZAL COMMERCIAL BANKING CORPORATION

**PhP 2,100,000,000**

Long-Term Negotiable Certificates of Time Deposit Due 2020

Listing Date

19 December 2014

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| <b>Sole Lead Arranger,<br/>Sole Bookrunner, and<br/>Selling Agent</b> | The Hongkong and Shanghai Banking Corporation Limited   |
| <b>Selling Agents</b>   | Multinational Investment Bancorporation<br>RCBC Savings Bank, Inc.<br>Rizal Commercial Banking Corporation  |
| <b>Registrar &amp;<br/>Paying Agent</b>                               | Philippine Depository & Trust Corp.   |
| <b>Broker Specialists</b>   | Metropolitan Bank & Trust Company<br>Multinational Investment Bancorporation<br>Philippine Commercial Capital Inc.<br>Rizal Commercial Banking Corporation  |
| <b>PDEX Trading<br/>Participants</b>                                  | Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Citibank Savings, Inc. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong and Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • UCPB Savings Bank, Inc. • Vicsal Investment, Inc. • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • GFI (HK) Securities LLC (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group |