

## SOUTH LUZON TOLLWAY CORPORATION

### PhP 7,300,000,000

Series A Bonds Due 2020

Series B Bonds Due 2022

Series C Bonds Due 2025

Listing Date

22 May 2015

|   |  |
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| <b>Joint Issue Managers,<br/>Joint Lead<br/>Underwriters, and<br/>Bookrunners</b> | BDO Capital & Investment Corporation<br>PNB Capital & Investment Corporation<br>Standard Chartered Bank  |
| <b>Trustee</b>  | BDO Unibank, Inc. – Trust and Investments Group  |
| <b>Co-Lead Underwriters</b>   | China Banking Corporation<br>SB Capital Investment Corporation   |
| <b>Participating<br/>Underwriters</b>   | Maybank ATR Kim Eng Capital Partners, Inc.<br>RCBC Capital Corporation   |
| <b>Registrar and<br/>Paying Agent</b>   | Philippine Depository & Trust Corp.  |
| <b>Market Maker</b>   | BDO Unibank, Inc.  |
| <b>Broker Specialists</b>   | Metropolitan Bank & Trust Company<br>Multinational Investment Bancorporation<br>Philippine Commercial Capital Inc.<br>Rizal Commercial Banking Corporation   |
| <b>PDEX Trading<br/>Participants</b>  | Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • CTBC Bank (Phils) Corp. • Citibank, N.A. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • Vicsal Investment, Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group |