

PIC CREATION REQUEST FORM (PC-01)

(For PDS Group Use Only) Ctrl No.

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PIC Creation Request Form (this form only)											
<input type="checkbox"/>	PDS INVESTOR CODE: <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>										
<input type="checkbox"/>	PIC Creation Request Form and Electronic SSA File SSA FILE NAME: _____										

<i>For use of PDS only</i>	
Received By:	_____
Date:	_____
Time:	_____

This form shall be accomplished and submitted to the PDS Group - Accounts and Documents Control Unit (ADCU) (with the Electronic SSA File, if this option is selected above) to cause creation of the PDS Investor Code (PICs) covered hereby, and the designation of the same for purposes of settlement in the secondary market infrastructure of the PDS Group. All attachments to the transmission via Investor Direct or via electronic mail shall be properly labelled in accordance with the instructions given in this form.

The PDS Group deems all information given in this PIC Creation Request Form in connection with the enrolment for PIC by the Trading Participant (TP) Sponsor to be true and correct and PDS Group's reliance hereon is duly warranted. PDS Group shall be held free and harmless from any and all liability for acting or failing to act based on reliance on the information contained herein. Investor-clients shall immediately notify the TP Sponsor administering the investor-client's PIC account regarding any change in the information given in this PIC Creation Request Form (and the Electronic SSA File, as applicable) and fully authorize the TP Sponsor to cause the updating of such information with PDS Group. Investor-clients should understand and acknowledge that the TP Sponsor will enrol the investor-client in the PDS Clear System to settle such investor-client's trade executed through the TP Sponsor, with powers granted to it under existing agreements with the TP Sponsor. Investor-clients should likewise understand that by their TP Sponsor's enrolment in the PDSClear System, as Sponsored investors, they are bound by the PDEX Rules on the Fixed Income Securities Market, as Amended (the PDEX Rules), to the extent of their relevance.

The authorizations given and relied upon in the enrolment of the PIC are unconditional and shall remain valid and effective unless expressly revoked in writing in the manner prescribed under the relevant PDEX Rules. To the extent allowed under the laws of the Republic of the Philippines, by virtue of this Authorization, the TP Sponsor warrants that the written permission of the investor-client on whose behalf the PIC is availed has been secured for disclosure of information in favor of the TP Sponsor and/or PDS Group and/or the Bureau of the Treasury (BTr), to give effect to the authority granted herein.

All terms used herein shall have the same meaning as those given to them under the PDEX Rules.

STEP 1: TP Sponsor's Certification (To be filled up by PDEX TP Sponsor)

Endorsing PDEX Sponsor Trading Participant Firm Name: _____

Trading Participant (TP) Code: _____ - _____ Dealer ☐ Broker ☐

Firm's Participation (please mark only 1 per form):

Telephone: _____ Email Address: _____

The TP Sponsor represents/warrants/undertakes that, for every investor-client sponsored for PIC enrolment into the PDSClear System:

- The necessary know-your-client (KYC) process was conducted by the TP Sponsor on the investor-client pursuant to the Anti-Money Laundering Act ("AMLA") as well as its Implementing Rules and Regulations ("IRR") and such other relevant standards imposed by relevant regulatory authorities.
- The identity of the investor-client was duly established pursuant to the AMLA and its IRR.
- The taxability status of the investor-client was duly established pursuant to the prescribed process and documentation of the Issuer.
- To the best of the undersigned's knowledge, having conducted sufficient queries under applicable regulations, all information provided to PDS Group and/or to BTr regarding the investor-client are true, complete, current and correct and shall be kept and maintained in such state.
- Any and all authorizations and waivers from the investor-client necessary for the undersigned TP Sponsor to disclose all information required to facilitate the enrollment of the PIC have been duly obtained, including consent for the disclosure of information of the investor-client to the PDS Group and/or the BTr.
- We are duly authorized by existing agreements to do and perform all acts necessary to trade and settle trades on the investor-clients' behalf. We agree to hold the PDS Group free and harmless from any liability whatsoever in relation to the enrollment of the PIC and all acts performed thereon.

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- (g) We have explained to the sponsored investor-client the relevant provisions of the PDEX Rules and the sponsored investor freely and voluntarily gave consent and commitment to abide by the same and bind the trade in PDS Clear System to such Rules.
- (h) We undertake to complete this PIC Creation Request Form, and cause the completion of items herein pertaining to the Cash Settlement Bank, in good faith.

The Undersigned TP Sponsor acknowledges and understands that receipt hereof does not guarantee acceptance by the PDS Group. It is further understood that PDS Group has the right to accept or reject the enrolment of the PIC based on the PDEX Rules.

TP Sponsor's Authorized Signatory
Signature over Printed Name

TP Sponsor's Authorized Signatory
Signature over Printed Name

STEP 2: Details of PIC for Enrolment

(The TP Sponsor shall fill in the required fields below.)

I/We hereby request and authorize the PDS Group to enroll a PDS Investor Code based on the details provided below:

PDS INVESTOR CODE (PIC):**

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or SSA File Name: _____

**11 character alphanumeric code assigned by the Trading Participant Sponsor

2-A. SECURITIES SETTLEMENT LOCATION DETAILS

(The TP Sponsor shall fill in the required fields below.)

1. Type of Security (please mark only 1 per form):

- | | |
|--|--|
| <input type="checkbox"/> Government Securities (Sub- Registry) | <input type="checkbox"/> ODB/ MRTB (Sub- Registry) |
| <input type="checkbox"/> Corporate Bonds (Depository) | <input type="checkbox"/> PSALM (Sub- Registry) |
| <input type="checkbox"/> Bank-Issued Instrument (Registry) | |

2. BP ID/SATT Details

(The TP Sponsor shall fill in the required fields below, to be certified by the Investor-Client Account Holder, and verified by the Bureau of the Treasury as applicable.)

	Tax Status:																																					
BP ID/SATT: <table border="1" style="display: inline-table;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>																			Account Number: <table border="1" style="display: inline-table;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>																			FTX (Taxable) <input type="checkbox"/>
		NWT (Non - Taxable) <input type="checkbox"/>																																				

BP ID/SATT certified true and correct by:

*Account Holder's Authorized Signatory
Signature over Printed Name

*Account Holder's Authorized Signatory
Signature over Printed Name

*For Sponsored SATTs, the TP Sponsor will sign this portion instead of the Investor-Client.

***BTr Verification.** The Bureau of the Treasury (BTr) confirms that the BP ID/SATT indicated above is true and correct based on its record. The BTr further acknowledges that the securities account indicated in this form shall be used for settlement of secondary market trades involving the TP Sponsor herein (or its client) in the PDEX secondary market.

* Authorized Signatory of BTr
Signature over Printed Name

*Authorized Signatory of BTr
Signature over Printed Name

*In certain circumstances, BTr Verification may be needed.

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STEP 2-B: Cash Settlement Bank and Account Details

(This shall be filled up by the TP Sponsor and shall be signed by the assigned PDS-Accredited Cash Settlement Bank. The TP Sponsor must ensure that the nominated Cash Settlement Bank is a PDS Cash Settlement Bank.)

The TP Sponsor herein provides the bank account details of the investor-client, hereby representing and warranting:

- (a) That it has conducted the necessary queries to ascertain the existence of the account/s identified;
- (b) The fact that such account is and shall be free and clear from any liens and encumbrances; and
- (c) That it has duly procured the identified Cash Settlement Bank's Authorization herein, verifying the existence of sufficient authorities of the Cash Settlement Bank and the genuineness of the signature/s of the Cash Settlement Bank's signatory/ies.

Name of PDS-Accredited Cash Settlement Bank: _____

**Cash Settlement for Trade Purposes will be through PhilPaSS Demand Deposit Account (DDA) of your PDS-Accredited Cash Settlement Bank.*

Bank Identifier Code: _____ CA/SA Account Number (optional) _____

Cash Settlement Bank's Conformity:

Cash Settlement Bank's Authorized Signatory
Signature over Printed Name

Cash Settlement Bank's Authorized Signatory
Signature over Printed Name

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We acknowledge that the PDS Group deems all information given in connection with the creation and enrolment of the PIC to be true and correct and PDS Group's reliance hereon is duly warranted. The PDS Group shall be held free and harmless from any and all liability for its act or failure to act based on reliance on the information contained herein.

TP Sponsor's Authorized Signatory
Signature over Printed Name

TP Sponsor's Authorized Signatory
Signature over Printed Name