

Trading & Settlement Operating Guidelines
ROBINSONS BANK CORPORATION
Long-Term Negotiable Certificates of Time Deposit Due 2022

1. **Coverage**
 - 1.1. These Trading and Settlement Operating Guidelines shall apply to trades on the following securities (“Notes”) of **ROBINSONS BANK CORPORATION** (“**RBANK**” or the “**Issuer**”) upon their listing on the Philippine Dealing & Exchange Corp. (PDEX).
 - 1.1.1. **Long-Term Negotiable Certificates of Time Deposit Due 2022 (“RBANK LTNCTD Due 2022”)**
 - 1.2. A PDEX Trading Participant that trades on the Notes shall be bound by these Trading and Settlement Operating Guidelines for the Notes (Guidelines), the Trading Conventions for Fixed Income Securities in the Public Market (PDEX Trading Conventions), and the PDEX Rules for the Fixed Income Securities Market, as Amended (PDEX Rules).
2. **Pricing Convention.** Quotations for the Notes shall be expressed in terms of Clean Price (i.e., price without accrued interest), exclusive of any applicable withholding tax. The Trading System shall calculate an implied Yield to Maturity.
3. **Day Count Standard.** The day count standard shall be 30E/360 ISMA non end of month.
4. **Series Name in Trading System.** The Notes will have the following series name/s in the Trading System.
 - 4.1. **RBANK Long-Term Negotiable Certificates of Time Deposit Due 2022 - “RBANK 12-22”**
 - 4.2. The series name provides a description of the following information regarding the Notes:
 - 4.2.1. Issuer Symbol - **RBANK**
 - 4.2.2. Maturity Month - **12** (i.e., December)
 - 4.2.3. Maturity Year - **22** (i.e., 2022)
5. **Trading and Settlement Mechanics for Bank-Issued Instruments.** The trading and settlement of the Notes shall be governed by the attached PDEX Guidelines on the Trading and Settlement Environment for Long-Term Bank-Issued Instruments.
6. **Responsibilities of Trading Participants with Respect to the Notes.**
 - 6.1. A Trading Participant shall determine the eligibility and suitability of each buyer, and ensure that the buyer fully understands the terms and

conditions of, and the risks involved in investing in the Notes, including the option feature of the Notes.

7. **Record Date for the Notes.** The Record Date for the Notes due is the second (2nd) business day prior to the relevant Interest Payment Date.
8. **Settlement Policy for Corporate Security Transactions.** All corporate security transactions executed on the PDEX Trading System shall be settled through the PDSClear System (formerly eDvP System) in accordance with the PDEX Rules.