

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																					

(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

831-1000

(Company Telephone Number)

0	4	2	5
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Month Day
(Calendar Period)

1	7	-	C
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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 25, 2018
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of
Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines 1300
Address of principal office Postal Code

8. (632) 831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



April 25, 2018

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Mr. Jose Valeriano B. Zuño III
Head - Disclosure Department

Gentlemen:

This refers to the news articles entitled “SM Prime to offer P10-B bonds to fund P80-B capex” posted in Manila Bulletin (Internet Edition) on April 24, 2018. The articles reported in part that:

“SM Prime Holdings, Inc., one of the leading integrated property companies in Southeast Asia, is planning to raise P10 billion from the issuance of long-term, fixed-rate bonds to help fund its P80-billion capital expenditure budget for the year.

In an interview after the firm’s annual stockholders’ meeting yesterday, SM Prime Chief Finance Officer John Nai Peng C. Ong said ‘we still have a little left from the P60-billion shelf registration that is about to expire this year so we have to use it.’

....”

We would like to clarify the following:

- SMPH will use a combination of internal and external sources to fund its P80-billion capital expenditure budget for the year.
- The remaining P10 billion balance of SMPH retail bonds previously registered with the Securities and Exchange Commission may be issued this year or next year.
- The exact expiry date of the P60-billion shelf registration is on May 19, 2019.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: April 25, 2018


JOHN NAI PENG C. ONG
Chief Finance Officer