

May 25, 2018

PHILIPPINE STOCK EXCHANGE

6F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC - Head, Disclosure Department

Gentlemen:

We are pleased to submit the SEC Form 23A of Ms. Patricia Carmen De Pedro Pineda.

We hope you find everything in order.

Very truly yours,
METROPOLITAN BANK & TRUST COMPANY
(Trust Banking Group)
(Transfer Agent)

By:


MA. ANNETTE VALENE A. BAUTISTA
Junior Assistant Manager


WALTER R. BRIONES
Manager

Cc: **Ms. Kathlene Anne F. Famadico**
OIC - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.
37/F Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| | | | | |
|---|--|---|--|---|
| 1. Name and Address of Reporting Person PINEDA, PATRICIA CARMEN DE PEDRO (Last) (First) (Middle) T-109 Golf Hill Terraces, Manotok Drive, (Street) Old Balara, Quezon City (City) (Province) (Postal Code) | 2. Date of Event Requiring Statement (Month/Day/Year) 05/23/2018 3. Tax Identification Number 169-641-178 4. Citizenship FILIPINO | 5. Issuer Name and Trading Symbol METROPOLITAN BANK & TRUST COMPANY (MBT) 6. Relationship of Reporting Person to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) <u>Head, Investors Relation Department /</u> <u>Assistant Vice President</u> | | 7. If Amendment _____ Date of Original (Month/Day/Year) N/A |
| Table 1- Equity Securities Beneficially Owned | | | | |
| 1. Class of Equity Security | 2. Amount of Securities Beneficially Owned | 3. Percentage (%) Held | 4. Ownership From Direct (D) or Indirect (I) | 5. Nature of Indirect Beneficial Ownership |
| COMMON | 0 | 0% | | |
| -----nothing follows----- | | | | |
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Reminder: Report on a separate line for each class of Equity securities beneficially owned directly or indirectly
(Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partner in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder, or
 - (D) subject to any contact, arrangement or understanding which gives such person voting power with respect to such security.

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Equity Securities Underlying the Derivative Security | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security (Direct (D) or Indirect (I)) | 6. Nature of Indirect Beneficial Ownership |
|------------------------|--|-----------------|---|----------------------------|--|---|--|
| | Date Exercisable | Expiration Date | Title | Amount of Number of Shares | | | |
| N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
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Patri-CCA

Signature of Reporting Person

5/24/18

Date

Explanation of Responses:

Intentional misstatements or omission of facts is a Criminal Violations under the SRC.

Note : File five (5) copies of this form, one of which must be manually signed by the reporting person.