

NLEX CORPORATION

PhP 6,000,000,000

NLEX Fixed Rate Bonds

Series A Due 2025 and Series B Due 2028

Listing Date
04 July 2018

Issue Manager and Bookrunner	BDO Capital & Investment Corporation
Joint Lead Underwriters	BDO Capital & Investment Corporation First Metro Investment Corporation
Trustee	BDO Unibank, Inc. – Trust and Investments Group
Registrar and Paying Agent	Philippine Depository & Trust Corp.
Market Makers	BDO Unibank, Inc. First Metro Investment Corporation
Broker Specialists	First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citystate Savings Bank, Inc. • CTBC Bank (Phils) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group