

ABOITIZ POWER CORPORATION

PhP 10,200,000,000

AP Series B Fixed Rate Bonds Due 2024

AP Series C Fixed Rate Bonds Due 2028

Listing Date
25 October 2018

| | |
|-----------------------------------|---|
| Sole Issue Manager | BDO Capital & Investment Corporation |
| Joint Lead Underwriters | BDO Capital & Investment Corporation BPI Capital Corporation United Coconut Planters Bank |
| Trustee | BDO Unibank, Inc. – Trust & Investments Group |
| Registrar and Paying Agent | Philippine Depository & Trust Corp. |
| Market Maker | BDO Unibank, Inc. |
| Broker Specialists | BPI Capital Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation |
| PDEX Trading Participants | Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • CTBC Bank (Phils) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group |