

July 31, 2019

SECURITIES & EXCHANGE COMMISSION

Ground Floor
Philippine International Convention Center
Pasay City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets & Securities Regulation Department

PHILIPPINE DEALING & EXCHANGE CORPORATION

Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosures Department (ICDD)

Gentlemen:

Attached with this letter is the SEC 17-C Report of the Bank in relation to the amendment of relevant dates covering the Corporate Bonds of the Bank, which were originally schedule to be issued and listed on the PDEX on August 12, 2019, particularly the changes in the Issue Date, Interest Payment Dates and Maturity Date of the same, in view of the possible declaration of August 12, 2019 as a regular holiday on the occasion of Eid al-Adha. The issue and listing date of the Bonds with PDEX shall be moved from August 12, 2019 to August 13, 2019. All other terms and conditions of the Bonds shall remain in full force and effect.

Kindly acknowledge receipt hereof.

Very truly yours

ROBINSONS BANK CORPORATION

By:



ATTY. ROEL S. COSTUNA
Corporate Secretary

ROBINSONSBANK

17/F Galleria Corporate Center, EDSA cor. Ortigas Avenue, Quezon City
Tel. No. (632) 702-9500
c3@robinsonsbank.com.ph

www.robinsonsbank.com.ph¹

COVER SHEET

0000029316

S.E.C. Registration Number

ROBINSONSBANKCORPORATION

(Company's Full Name)

17THFLRGALLERIACORPORATE

CENTEREDSACORORTIGASQC

(Business Address: No. Street City/Town/Province)

RHORY F. GO

Contact Person

702-9500

Company Telephone Number

12

Month
(Fiscal Year)

31

Day

17-C

Form Type

June

Month

Last
Wednesday

Day

(Annual Meeting)

NONE

Secondary License Type, If Applicable

Corporate Finance Department

Dept. Requiring this Doc.

Amended Articles Number/Section

15

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personal concerned

File Number

LCU

Document I.D.

Cashier

Stamp

Remarks: Please use **BLACK** ink for scanning purpose

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C, AS AMENDED
CURRENT REPORT UNDER SECTION 17
OF THE REVISED SECURITIES ACT (RSA)
AND RSA RULE 17 (b) (3) THEREUNDER**

1. **July 31, 2019**
Date of Report
2. SEC Number: **29316**
3. BIR TIN: **000-437-913-000**
4. Exact name of registrant: **ROBINSONS BANK CORPORATION** Doing business under the names and styles of RBank, RBC, Robinsons Bank, RobinsonsBank, Robinsons Bank Corp., RBank Corp., RBank Corporation, RobinsonsBankCorp., Robinsons Commercial Bank.
5. **METRO MANILA, PHILIPPINES**
Jurisdiction of Incorporation
6. **BANKING**
Industry Code
7. Address of Principal Office: **17TH FLOOR, GALLERIA CORPORATE CENTER EDSA CORNER ORTIGAS AVENUE, QUEZON CITY**
8. Registrant's Telephone Number: **(02) 702-9500**
9. Former Name or Former Address: **NONE**
10. Exempt Securities issued pursuant to Section 9 (e) of the RSA but listed for trading on an Exchange

On June 16, 2017, the issuer issued exempt securities in the form of Long-Term Negotiable Certificates of Deposits (LTNCDs) amounting to Php4,182,320,000.00 pursuant to Section 9 (e) of the SRC and these were listed on the same day with Philippine Dealing & Exchange Corp. (PDEX) as mandated by the Bangko Sentral ng Pilipinas (BSP). Likewise, on July 16, 2018, the Bank has issued and listed with PDEX LTNCDs in the aggregate amount of Php1,781,750,000.00 to be used for the Bank's expansion plans.

11. Report on Item 9. Other Events.

We refer to our earlier disclosure on the initial tranche issuance of Php2.5 Billion Peso Bonds with an oversubscription option of up to Php2.5 Billion (from the approved Php10 Billion) by Robinsons Bank Corporation, with a tenor of two (2) years and with an interest of 5.125% per annum (the "Bonds"), and the Offering Circular dated July 25, 2019 containing the terms and conditions of the Bonds which will be issued and listed on the PDEX on August 12, 2019.

In view of the possible declaration of August 12, 2019 as a regular holiday on the occasion of Eid al-Adha, the issue and listing date of the Bonds with the PDEX is moved to August 13, 2019, and accordingly, the interest payment dates for the Bonds shall now be November 13, 2019 for the first interest payment date and February 13, May 13, August 13, and November 13 of each year while the Bonds are outstanding. The maturity date of the Bonds is now August 13, 2021, two (2) years from the new issue date of August 13, 2019.

All other terms and conditions of the Bonds shall remain in full force and effect. This disclosure amends the Offering Circular dated July 25, 2019.

Pursuant to the requirements of the Commission, the issuer has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

ROBINSONS BANK CORPORATION

By 

ATTY. ROEL S. COSTUNA
Corporate Secretary

July 31, 2019