



SMC GLOBAL POWER

16 September 2019

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

We advise that SMC Global Power Holdings Corp. (the “Corporation”), through its wholly-owned subsidiaries, San Miguel Energy Corporation (SMEC) and South Premiere Power Corp. (SPPC), has executed power supply agreements with the Manila Electric Company (MERALCO) with the following details:

1. Power Supply Agreement with SMEC dated 13 September 2019 for the supply and delivery of 330MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2029,
2. Power Supply Agreement with SPPC dated 13 September 2019 for the supply and delivery of 670MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2029, and
3. Power Supply Agreement with SPPC dated 16 September 2019 for the supply and delivery of 290MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2024.

SMEC and SPPC will jointly file with MERALCO its applications for the approval of the power supply agreements with the Energy Regulatory Commission.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer