



FINAL PRICING SUPPLEMENT DATED NOVEMBER 15, 2019

**OFFER OF FIRST TRANCHE BONDS
BY ORIX METRO LEASING AND FINANCE CORPORATION
IN THE AMOUNT OF PHP4,160,000,000**

Under its PHP10 Billion Bond Programme

This document constitutes the Pricing Supplement relating to the First Tranche Bonds being offered and described herein (the "Offer"). Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "General Terms and Conditions") set forth in the Trust Indenture and the Offering Circular dated October 24, 2019 (the "Offering Circular"). This Pricing Supplement contains the final terms of this Offer and the First Tranche Bonds and must be read in conjunction with the Offering Circular. Full information on the Company and the Offer is contained in the Offering Circular and in this Pricing Supplement. All information contained in the Offering Circular are deemed incorporated by reference in this Pricing Supplement.

Issuer	Orix Metro Leasing and Finance Corporation (the "Company")
Issue	Bonds constituting the direct, unconditional, unsecured and unsubordinated obligations of the Company
Issuer Rating	PRS Aa plus (corp.) from Philippine Rating Services Corporation
Specified Currency or Currencies	Philippine Peso
The Offer Size	₱4,160,000,000
Issue Price	At par (or 100% of face value)
Form and Denomination of the Bonds	The First Tranche Bonds shall be issued in scripless form in minimum denominations of ₱500,000 each, and in multiples of ₱100,000 thereafter, and traded in denominations of ₱100,000 in the secondary market
Offer Period	The offer of the Bonds shall commence at 10:00 am on October 24, 2019 and end at 5:00 pm on November 6, 2019, or such other date as may be determined by the Company and the Arranger
Issue Date	November 15, 2019

Interest:

Interest Commencement Date	November 15, 2019
Interest Payment Date (s)	February 15, May 15, August 15 and November 15 of each year
Interest Rate	4.55% per annum
Day Count Fraction	30/360 day count basis
Maturity Date	Two years from Issue Date or November 15, 2021
Rating	Unrated
Payment Account Name	PDTC as Paying Agent of OMLFC's Bonds due 2021
Listing	The First Tranche Bonds will be listed at the Philippine Dealing & Exchange Corp.
Governing Law	Philippine Law

PROVISIONS RELATING TO REDEMPTION

Issuer Redemption Option	N/A
Final Redemption Amount	N/A
Early Redemption Date	N/A
Early Redemption Amount	N/A

PARTIES

Trustee	Development Bank of the Philippines – Trust Banking Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Arranger	ING Bank N.V., Manila Branch
Selling Agents	ING Bank N.V., Manila Branch First Metro Investment Corporation Metropolitan Bank & Trust Company
Market Maker	ING Bank N.V., Manila Branch

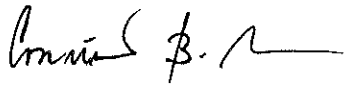
ADDITIONAL INFORMATION
Amendment or Supplement to the Offering Circular

None.

The Company confirms the information contained in this Pricing Supplement and accepts responsibility therefor.

ORIX METRO LEASING AND FINANCE CORPORATION
Issuer

By:



Name: CONSTANCIO B. TAN
Position: President



Name: VICTOR EMMANUEL T. TIONGSON
Position: First Vice President