

ORIX METRO LEASING AND FINANCE CORPORATION

PhP 4,160,000,000

First Tranche Fixed Rate Bonds Due 2021

Listing Date

15 November 2019

Arranger	ING Bank N.V., Manila Branch
Selling Agents	ING Bank N.V., Manila Branch First Metro Investment Corporation Metropolitan Bank & Trust Company
Financial Advisor to the Issuer	First Metro Investment Corporation
Trustee	Development Bank of the Philippines – Trust Banking Group
Registrar and Paying Agent	Philippine Depository & Trust Corp.
Market Maker	ING Bank N.V., Manila Branch
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)