



ORIX METRO Leasing and Finance Corporation  
Metrobank Group

February 4, 2020

Philippine Dealing & Exchange Corp.  
29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas  
Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: 1<sup>st</sup> Tranche under Php10 Billion Bond Programme

Ladies:

We refer to the Issuer Disclosures Operating Guidelines which requires ORIX METRO Leasing and Finance Corporation (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated October 24, 2019 and the Registry and Paying Agency Agreement dated October 23, 2019 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

  
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Cynthia B. Tamoria  
SVP, Executive Group Head

Interest Payment Date	Record Date (indicate number of Days before payment date)
17 February 2020	13 February 2020 (4 days)
15 May 2020	13 May 2020 (2 days)
17 August 2020	13 August 2020 (4 days)
16 November 2020	12 November 2020 (4 days)
15 February 2021	11 February 2021 (4 days)
17 May 2021	13 May 2021 (4 days)
16 August 2021	12 August 2021 (4 days)
15 November 2021	11 November 2021 (4 days)

Important note:

Dates above have been adjusted for regular non-business days, e.g. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.

