

8 April 2020

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds
SEC Form 17 – LC Notification of Inability to file all or any portion of
SEC Form 17-A or 17-Q

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. (“PDEX”) guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-LC.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,


VIRGILIO S. DE GUZMAN

Deputy Corporate Information Officer

PART I – REPRESENTATIONS

If the subject report could not be filed due to **COVID 19** and the issuer seeks relief pursuant to SRC Rule 17-1, the following should be completed. (Check box if appropriate)

(a) The operation of the Company is. [] Domestic Only [] Domestic and Foreign

(b) The subject annual report on SEC Form 17-A [] and/or the subject quarterly report on SEC Form 17-Q [] will be filed within the period prescribed in SEC MC 5, series of 2020 or in any amendment thereto.¹

Part II – OTHER INFORMATION

(a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification

Name : Virgilio S. De Guzman
Position : Deputy Chief Finance Officer
Address : 11F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City
Contact Nos. : +639175362537

(b) Have all other periodic reports required under Section 17 of the Code and under Sections 25 and 177 of the Revised Corporation Code of the Philippines during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).

Yes [] No [] Reports:

(c) The indicative date the company would convene the Annual Stockholders' Meeting:2020. Please provide reason if company could not provide an indicative date.

Due to the approval on 7 April 2020 by the President of the Republic of the Philippines of the recommendation of the Inter-Agency Task Force for the Management of Emerging Infectious Disease for the extension of the Enhanced Community Quarantine period to 30 April 2020, the Corporation has yet to determine a date within which it will convene its Annual Stockholders' Meeting for 2020.

SIGNATURES

Pursuant to the requirements of the SRC Rule 17-1, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

(Registrant)


.....
Virgilio S. De Guzman
Deputy Chief Finance Officer


.....
Shaina Anella B. Ramirez
Assistant Compliance Officer

Date: April 8, 2020

¹ For PLC with domestic operation only, the filing of 17_A or 17-Q is extended until 30 June 2020. For PLC with foreign operation, the filing of said reports is extended.