

## RIZAL COMMERCIAL BANKING CORPORATION

**PHP 7,054,300,000**  
Series A 4.848% Bonds Due 2022

Listing Date  
07 April 2020

<b>Sole Lead Arranger and Bookrunner</b>	The Hongkong and Shanghai Banking Corporation Limited
<b>Selling Agents</b>	The Hongkong and Shanghai Banking Corporation Limited Rizal Commercial Banking Corporation
<b>Financial Advisor</b>	RCBC Capital Corporation
<b>Market Maker</b>	Bank of the Philippine Islands
<b>Registrar and Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Trustee</b>	Development Bank of the Philippines– Trust Banking Group
<b>Broker Specialists</b>	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital, Inc. Rizal Commercial Banking Corporation
<b>PDEX Trading Participants</b>	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)