



MEGAWORLD

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March 16, 2021

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower 8751
Paseo de Roxas
Makati City 1226

Attention: Atty. **MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department

Re: Megaworld Corporation 5.3535% Fixed Rate Series B Bonds due 2024

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Megaworld Corporation (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

"Record Date" as used herein shall have the meaning under the Registry and Paying Agency Agreement dated 10 March 2017 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find below a schedule of the Record Date of the fixed rate bonds issued by the Company.

Interest Payment Date	Record Date (indicate number of Days before payment date)
29 March 2021	25 March 2021 (2 Business Days before the Interest Payment Date)

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

LOURDES T. GUTIERREZ-ALFONSO
Authorized Signatory
Chief Operating Officer