

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

- 1. 28 APRIL 2021**
Date of Report

- 2. SEC Identification Number: PW-112**

- 3. BIR Tax Identification No: 000-291-799-000**

- 4. DEL MONTE PHILIPPINES, INC.**
Exact name of Issuer as specified in its charter

- 5. REPUBLIC OF THE PHILIPPINES**
Country or other jurisdiction of incorporation or organization

- 6. (SEC Use Only) Industry Classification Code**

- 7. JY CAMPOS CENTRE, 9TH AVENUE CORNER 30TH STREET, BONIFACIO GLOBAL CITY,
TAGUIG CITY, PHILIPPINES**
Address of principal office
1630
Postal Code

- 8. +63 2 8856 2888**
Issuer's telephone number, including area code

- 9. SECURITIES REGISTERED PURSUANT TO SECTIONS 8 AND 12 OF THE SRC OR
SECTIONS 4 AND 8 OF THE RSA**

Title of Each Class	Amount (in PhP)	Rate
Series A Bonds due 2023	5,832,560,000	3.4840%
Series B Bonds due 2025	645,900,000	3.7563%

10. Item 9

Items reported herein

Del Monte Philippines, Inc. (the "Company") has submitted a registration statement to the Philippine Securities and Exchange Commission relating to a proposed initial public offering (IPO) of its common shares (the "Offer").

Del Monte Pacific Limited ("DMPL") effectively owns 87% of the Company while SEA Diner Holdings (S) Pte. Ltd. ("SEA Diner") owns the balance of 13%. DMPL, through its subsidiary Central American Resources, Inc., and SEA Diner intend to offer up to 15% and up to 10% of their stake in the Company, respectively, for a combined offering of up to 25% to be floated in the proposed IPO. There is expected to be an over-allotment option of up to 15% of the total Offer shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEL MONTE PHILIPPINES, INC.

Issuer


By: **ANTONIO EUGENIO S. UNGSON**

Corporate Secretary

28 April 2021