

April 14, 2021

Ms. **JANET A. ENCARNACION**
Head of Disclosure Department
Philippine Stock Exchange, Inc.
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28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

Atty. **MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.
29/ F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares as of 31 March 2021.

Very truly yours,



DIR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



MEGAWORLD

Megaworld Corporation

MEG

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

Monthly
 Quarterly
 Others

Report Date	Mar 31, 2021
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Computation of Public Ownership

Number of Issued and Outstanding Common Shares	32,370,865,872
Less: Number of Treasury Common Shares, if any	497,500,000
Number of Outstanding Common Shares	31,873,365,872

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Andrew L. Tan	1	0	1	0
Jesus B. Varela	1	0	1	0
Cresencio P. Aquino	1	0	1	0
Katherine L. Tan	1,891,632	0	1,891,632	0

Enrique Santos L. Sy	80,553	0	80,553	0
Kingson U. Sian	1	612,500	612,501	0
Roberto S. Guevara	1	0	1	0
	1,972,190	612,500	2,584,690	0

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Lourdes T. Gutierrez-Alfonso	806,271	167,973	974,244	0
Kevin Andrew L. Tan	0	367,205	367,205	0
Francisco C. Canuto	369,054	0	369,054	0
Giovanni C. Ng	0	0	0	0
Philipps C. Cando	0	0	0	0
Maria Victoria M. Acosta	0	0	0	0
Noli D. Hernandez	0	0	0	0
Maria Carla T. Uykim	0	0	0	0
Rafael Antonio S. Perez	0	0	0	0
Graham M. Coates	0	0	0	0
Jennifer L. Romualdez	0	0	0	0
Kimberly Hazel A. Sta. Maria	0	0	0	0
Cherryll B. Sereno	0	0	0	0
Anna Michelle T. Llovido	0	0	0	0
Nelileen S. Baxa	0	0	0	0
	1,175,325	535,178	1,710,503	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Alliance Global Group, Inc.	14,310,483,058	0	14,310,483,058	44.9
New Town Land Partners, Inc.	5,668,530,324	0	5,668,530,324	17.78
	19,979,013,382	0	19,979,013,382	62.68

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Richmonde Hotel Group Int	420,000,000	0	420,000,000	1.32
First Centro, Inc.	873,012,500	0	873,012,500	2.74
Megaworld Cebu Properties, Inc.	143,000,000	0	143,000,000	0.45
	1,436,012,500	0	1,436,012,500	4.51

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
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NONE	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	32,370,865,872
Total Number of Non-Public Shares	21,419,321,075
Total Number of Shares Owned by the Public	10,454,044,797
Public Ownership Percentage	32.80

Other Relevant Information
None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

MEGAWORLD CORPORATION

Computation of Public Ownership Level as of 31 March 2021

Number of Issued Common and Preferred Shares	38,370,865,872
Less: Number of Treasury Shares	497,500,000
Number of Issued and Outstanding Common Shares	37,873,365,872
Less:	

	% to total Outstanding Common Shares	Number of Common Shares
Directors		
Chairman Andrew L. Tan	0.00000000%	1
Dir. Jesus B. Varela	0.00000000%	1
Dir. Cresencio P. Aquino	0.00000000%	1
Dir. Katherine L. Tan	0.00499462%	1,891,632
Dir. Enrique Santos L. Sy	0.00021269%	80,553
Dir. Kingson U. Sian	0.00161723%	612,501
Dir. Roberto S. Guevara	0.00000000%	1
Sub-total	0.00682456%	2,584,690
Officers		
Andrew L. Tan President and Chief Exec. Officer	(0.00000000%)	(1)
Kingson U. Sian Executive Director	(0.00161723%)	(612,501)
Lourdes T. Gutierrez-Alfonso Chief Operating Officer	0.00257237%	974,244
Kevin Andrew L. Tan EVP and Chief Strategy Officer	0.00096956%	367,205
Francisco C. Canuto SVP, Treasurer, Compliance Officer Corp. Info. Officer and Chief Audit Executive and Chief Finance Officer	0.00097444%	369,054
Giovanni C. Ng SVP and Finance Director	0.00000000%	0
Philipps C. Cando Managing Director for Operations	0.00000000%	0
Maria Victoria M. Acosta SVP for International Marketing	0.00000000%	0
Noli D. Hernandez EVP for Sales and Marketing	0.00000000%	0
Maria Carla T. Uykim Head of Corp. Advisory and Division	0.00000000%	0
Rafael Antonio S. Perez Head for HR and Corp. Admin. Div.	0.00000000%	0
Graham M. Coates Head of Megaworld Lifestyle Malls	0.00000000%	0
Jennifer L. Romualdez Head of Operations Management	0.00000000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising Division	0.00000000%	0
Cherryll B. Sereno Chief Risk Officer	0.00000000%	0
Anna Michelle T. Llovido Corporate Secretary	0.00000000%	0
Nelileen S. Sawali Asst. Corp. Secretary	0.00000000%	0
Sub-total	0.00451637%	1,710,503

MEGAWORLD CORPORATION
Computation of Public Ownership Level as of 31 March 2021
Principal/Substantial Stockholders

Alliance Global Group, Inc. (w/ Pref)	53.627352%	20,310,483,058	
New Town Land Partners, Inc.	14.967062%	5,668,530,324	
	68.594414%		25,979,013,382
Affiliates			
Richmonde Hotel Group Int'l Limited	1.108959%	420,000,000	
First Centro, Inc.	2.305083%	873,012,500	
Megaworld Cebu Properties, Inc.	0.377574%	143,000,000	
	3.791616%		1,436,012,500
Total	72.3973707%		27,419,321,075

Total Number of Common Shares
Owned by the Public 10,454,044,797

3.58
37,425,480,373.26

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Common Shares Owned by the Public	
Total Issued and Outstanding Common Shares	
<u>10,454,044,797</u> shares	<u>27.6026%</u>
37,873,365,872 shares	
Number of Issued and Outstanding Shares	= 37,873,365,872
Number of Outstanding Shares	= 37,873,365,872
Number of Treasury Shares	= 497,500,000
Number of Listed Shares	= 38,370,865,872
Number of Foreign-Owned Shares	= 4,505,578,966
Foreign Ownership Level (%)	= 11.8964%
Foreign Ownership Limit (%)	= 40%