

May 10, 2021

*via PSE EDGE*

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

Attention : **MS. JANET A. ENCARNACION**  
**Head, Disclosure Department**

*via electronic mail*

**PHILIPPINE DEALING AND EXCHANGE CORP.**

29/F BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City

Attention : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
**Head, Issuer Compliance and Disclosure Department**

Gentlemen:

In compliance with your requirements, please find attached Union Bank of the Philippines Published Balance Sheets (Parent and Consolidated) as of March 31, 2021.

We request your acknowledgment.

Thank you.

Very truly yours,

  
ATTY. JOSELITO V. BANAAG  
SVP / Corporate Secretary

