

FILINVEST LAND, INC.

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11 May 2021

PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: **FLI 3 year fixed rate bonds due 2023**
FLI 5 years and 5 months fixed rate bonds due 2026

Dear Atty. Lirio

We refer to the issuer disclosures operating guidelines which requires Filinvest Land, Inc. (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated 29 October 2020 and the Registry and Paying Agency Agreement dated 29 October 2020 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Thank you.

Very truly yours,



SHARON P. PAGALING-REFUERZO
Corporate Secretary and
Corporate Information Officer

FLI Bonds Issued Nov. 18, 2020 Due on Nov. 18, 2023 and May 18, 2026 Interest Payment and Record Dates

FLI 3 years fixed rate bonds (Maturity November 18, 2023)			
Principal Amt.	6,335,400,000	Issue Date	18-Nov-20
Interest Rate	3.3353%	p.a.	
Record Date		Interest Payment Dates	
Tuesday	16-Feb-21	Thursday	18-Feb-21
Friday	14-May-21	Tuesday	18-May-21
Monday	16-Aug-21	Wednesday	18-Aug-21
Tuesday	16-Nov-21	Thursday	18-Nov-21
Wednesday	16-Feb-22	Friday	18-Feb-22
Monday	16-May-22	Wednesday	18-May-22
Tuesday	16-Aug-22	Thursday	18-Aug-22
Wednesday	16-Nov-20	Friday	18-Nov-22
Thursday	16-Feb-22	Monday	20-Feb-23
Tuesday	16-May-23	Thursday	18-May-23
Wednesday	16-Aug-23	Friday	18-Aug-23
Thursday	16-Nov-23	Monday	20-Nov-23

FLI 5.5 years fixed rate bonds (Maturity May 18, 2026)			
Principal Amt.	1,764,600,000	Issue Date	18-Nov-20
Interest Rate	4.1838%	p.a.	
Record Date		Interest Payment Dates	
Tuesday	16-Feb-21	Thursday	18-Feb-21
Friday	14-May-21	Tuesday	18-May-21
Monday	16-Aug-21	Wednesday	18-Aug-21
Tuesday	16-Nov-21	Thursday	18-Nov-21
Wednesday	16-Feb-22	Friday	18-Feb-22
Monday	16-May-22	Wednesday	18-May-22
Tuesday	16-Aug-22	Thursday	18-Aug-22
Wednesday	16-Nov-20	Friday	18-Nov-22
Thursday	16-Feb-22	Monday	20-Feb-23
Tuesday	16-May-23	Thursday	18-May-23
Wednesday	16-Aug-23	Friday	18-Aug-23
Thursday	16-Nov-23	Monday	20-Nov-23
Thursday	15-Feb-24	Monday	19-Feb-24
Thursday	16-May-24	Monday	20-May-24
Thursday	15-Aug-24	Monday	19-Aug-24
Thursday	14-Nov-24	Monday	18-Nov-24
Friday	14-Feb-25	Tuesday	18-Feb-25
Thursday	15-May-25	Monday	19-May-25
Thursday	14-Aug-25	Monday	18-Aug-25
Friday	14-Nov-25	Tuesday	18-Nov-25
Monday	16-Feb-26	Wednesday	18-Feb-26
Thursday	14-May-26	Monday	18-May-26

Important note:

Dates above have been adjusted for regular non-business days, i.e., Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.