

## AYALA CORPORATION

**PHP 10,000,000,000**

Series A Fixed Rate Bonds Due 2024

Series B Fixed Rate Bonds Due 2026

Listing Date

28 May 2021

<b>Issue Manager</b>	BPI Capital Corporation
<b>Joint Lead Underwriters and Bookrunners</b>	BPI Capital Corporation BDO Capital & Investment Corporation China Bank Capital Corporation First Metro Investment Corporation SB Capital Investment Corporation
<b>Selling Agent</b>	RCBC Capital Corporation
<b>Market Makers</b>	First Metro Investment Corporation Security Bank Corporation
<b>Trustee</b>	Metropolitan Bank & Trust Company – Trust Banking
<b>Registrar &amp; Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Broker Specialists</b>	First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
<b>PDEX Trading Participants</b>	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)