

# FILINVEST LAND, INC.

79 EDSA, Highway Hills  
Mandaluyong City, Metro Manila  
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www.filinvestland.com

October 19, 2021

## **SECURITIES AND EXCHANGE COMMISSION**

Ground Floor, North Wing Hall  
Secretariat Building, PICC Complex  
Vicente Sotto Street, Pasay City

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6th to 10th Floors, PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City  
Taguig City

Attention: **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

37/F, Tower 1, The Enterprise Center  
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosure Department (ICDD)

### **Gentlemen/Ladies:**

Further to our disclosure dated September 22, 2021, please be advised that on October 19, 2021, Filinvest Land, Inc. (“**FLI**”, the “**Company**”, the “**Issuer**”) filed online *via* email a Preliminary Prospectus (the “**Preliminary Prospectus**”) with the Securities and Exchange Commission (“**SEC**”) in connection with the offer and sale to the public up to Php8,000,000,000.00 worth of fixed-rate peso denominated retail bonds with an over-subscription option of up to Php2,000,000,000.00 for a maximum aggregate total of Php10,000,000,000.00, with maturity periods ranging from 4 years and up to 6 years (the “**Second Tranche Bonds**”).

This latest bond issuance will be the second tranche out of its ₱30,000,000,000.00 bonds registered in 2020 under the shelf-registered program of the SEC (the “**Shelf Registered Bonds**”). The Company issued the first tranche of the Shelf Registered Bonds on November 18, 2020 in the amount of Php8,100,000,000.00.

The Company mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, RCBC Capital Corporation and SB Capital Investment Corporation (collectively, the “Joint Lead Underwriters and Bookrunners”) to manage this public offer and issuance. RCBC Trust and Investments Group shall serve as the Trustee. The Company also appointed the Philippine Depository & Trust Corporation (‘PDTC’) as Registrar and Paying Agent for the Second Tranche Bonds to be issued by the Company, and the Philippine Rating Services Corporation (‘Philrating’) to issue the credit rating. The Second Tranche Bonds shall be listed with the Philippine Dealing and Exchange Corporation (‘PDEX’) as and when issued.

Very truly yours,



**SHARON P. PAGALING-REFUERZO**

*Corporate Secretary &  
Corporate Information Officer*