FILINVEST LAND, INC.

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Mandaluyong City, Metro Manila
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09 December 2021

THE PHILIPPINE STOCK EXCHANGE
6th to 10th Floors, PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City
Taguig City

Attention: **MS. JANET A. ENCARNACION**
                Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
                Head - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen/Ladies:

Filinvest Land, Inc. (FLI) advises that it received today from the Securities and Exchange Commission (SEC) the Certificate of Permit to Offer Securities for Eight Billion Pesos (P8,000,000,000.00) with an Over-subscription Option of up to Two Billion Pesos (P2,000,000,000.00) worth of Peso Denominated Fixed Rate Bonds for a maximum aggregate total of Ten Billion Pesos (P10,000,000,000.00), consisting of 4- year Bonds Due 2025 with interest rate of 4.5030% and 6-year Bonds Due 2027 with interest rate of 5.2579% per annum (the "Second Tranche Bonds").

This latest bond issuance will be the second tranche out of its P30,000,000,000.00 bonds registered in 2020 under the shelf-registered program of the Securities and Exchange Commission (the "Shelf Registered Bonds"). The Company issued the first tranche of the Shelf Registered Bonds on November 18, 2020 in the amount of Php8,100,000,000.00.

The Company mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, RCBC Capital Corporation and SB Capital Investment Corporation (collectively, the "Joint Lead Underwriters and Bookrunners") to manage this public offer and issuance. RCBC – Trust and Investments Group shall serve as the Trustee.

Very truly yours,

SHARON P. PAGALING-REFUERZO
Corporate Secretary and
Corporate Information Officer

FILINVEST