PSBank
PHILIPPINE SAVINGS BANK
Metrobank Group

January 5, 2021

Philippine Dealing System Holdings Corp.
29th, BDO Equitable Tower,
8751 Paseo de Roxas,
Makati City 1226

Attention: **Ms. Josephine Dela Cruz**
Director

Philippine Dealing & Exchange Corp.
29th, BDO Equitable Tower,
8751 Paseo de Roxas,
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department (ICDD)

Dear Ms. Dela Cruz and Atty. Lirio,

Relative to the requirement under BSP Circular No. 1062, Section 1-h and Section 2 as defined under Section 131/4002Q of the MORB/MORNBFI as amended dated 26 November 2019, please find Philippine Savings Bank's affiliate as of end – December 2021 below:

Sumisho Motor Finance Corporation (affiliate with 30% ownership).

This will serve to identify the Prohibited Affiliate Note Holder of the following:

1. the PSBank LTNCTDs issued on 30 January 2017 and maturing on 30 April 2022.
2. the PSBank LTNCTDs issued on 9 August 2018 and maturing on 9 February 2024.
3. the PSBank Peso Fixed Rate Bond issued on 4 February 2020 and maturing on 4 February 2023.

Very truly yours,

PHILIPPINE SAVINGS BANK

Perfecto Ramon Z. Dimayuga, Jr.
Treasurer/Senior Vice President

Jose Vicente L. Alde
President