

**RIZAL COMMERCIAL BANKING CORPORATION**
**PHP 14,756,260,000**
**3.00% Series E ASEAN Sustainability Bonds Due 2024**

Listing Date  
21 February 2022

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| <b>Sole Lead Arranger and Bookrunner</b> | The Hongkong and Shanghai Banking Corporation Limited  |
| <b>Market Maker</b>                      | Bank of the Philippine Islands   |
| <b>Financial Advisor</b>                 | RCBC Capital Corporation   |
| <b>Selling Agents</b>                    | The Hongkong and Shanghai Banking Corporation Limited<br>Rizal Commercial Banking Corporation  |
| <b>Trustee</b>                           | Development Bank of the Philippines - Trust Banking Group  |
| <b>Registrar &amp; Paying Agent</b>      | Philippine Depository & Trust Corp.  |
| <b>Broker Specialists</b>                | Metropolitan Bank & Trust Company<br>Multinational Investment Bancorporation<br>Philippine Commercial Capital Inc.<br>Rizal Commercial Banking Corporation   |
| <b>PDEX Trading Participants</b>         | Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) |