SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **February 28, 2022**
   Date of Report

2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**

4. **MEGAWORLD CORPORATION**
   Exact name of Issuer as specified in its charter

5. **Metro Manila**
   Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
   Industry Classification Code

7. **30th Floor, Alliance Global Tower**
   36th Street cor. 11th Avenue
   Uptown Bonifacio, Taguig City 1634
   Address of principal office

8. **(632) 8894-6300/6400**
   Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	**31,854,808,872**
Preferred	**6,000,000,000**
Total	**37,854,808,872**

10. **Item 9(b)**

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 28 February 2022, a total of 965,000 common shares at the average price of Php3.1902 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:

DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
February 28, 2022

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Feb 28, 2022
2. SEC Identification Number
   167423
3. BIR Tax Identification No.
   000-477-103
4. Exact name of issuer as specified in its charter
   MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
   Metro Manila
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City
   Postal Code
   1634
8. Issuer's telephone number, including area code
   (632) 8894-6300/6400
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,854,808,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
    Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Megaworld Corporation
MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure
Share Buy-Back Transactions
Background/Description of the Disclosure
Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 28 February 2022, a total of 965,000 common shares at the average price of Php3.1902 per share.

Type of Securities

- ☑ Common
- ☐ Preferred N/A
- ☐ Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share	
Feb 28, 2022	800,000	3.2000	
Feb 28, 2022	38,000	3.1700	
Feb 28, 2022	6,000	3.1600	
Feb 28, 2022	42,000	3.1400	
Feb 28, 2022	79,000	3.1300	
	965,000		

Effects on Number of Shares

	Before	After
Outstanding Shares	31,855,773,872	31,854,808,872
Treasury Shares	515,092,000	516,057,000

Cumulative Number of Shares Purchased to Date [1]	386,137,000
Total Amount Appropriated for the Buy-Back Program	Php5,000,000,000.00
Total Amount of Shares Repurchased	Php1,195,475,740.00

Other Relevant Information
None

[1] From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary