June 15, 2022

PHILIPPINE DEALING AND EXCHANGE CORP.
29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please find attached a copy of the following disclosures filed with the Philippine Stock Exchange:

1. PSE Disclosure Form 4-30 - Material Information/Transactions dated June 14, 2022; and
2. PSE Disclosure Form 4-31 – Press Release dated June 14, 2022.

Thank you.

Very truly yours,

ATTY. JUAN ANTONIO M. EVANGELISTA
Corporate Secretary

C04375-2022

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Jun 14, 2022
2. SEC Identification Number
   93269-A
3. BIR Tax Identification No.
   000-361-376-000
4. Exact name of issuer as specified in its charter
   ROBINSONS LAND CORPORATION
5. Province, country or other jurisdiction of incorporation
   Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   Level 2, Galleria Corporate Center, EDSA corner Ortigas Avenue, Quezon City, Metro Manila
   Postal Code
   1100

8. Issuer's telephone number, including area code
   (02) 8397-1888
9. Former name or former address, if changed since last report
   n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	5,103,687,485 shares
Registered Bonds	Php14,554,780,000.00

11. Indicate the item numbers reported herein
    Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Robinsons Land Corporation
RLC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Robinsons Land's Proposed Bond Issue of up to ₱15.0 Billion Gets Highest Credit Rating
Background/Description of the Disclosure

Robinsons Land Corporation (RLC), a leading real estate developer in the Philippines, received the highest Issue Credit Rating of PRS Aaa, with a Stable Outlook from Philippine Rating Services Corporation (PhilRatings) for its proposed bond issuance of up to ₱10.0 billion, with an oversubscription option of up to ₱5.0 billion.

This is the first tranche of the company's shelf-registered Debt Securities Program in the aggregate principal amount of ₱30.0 billion, which was approved by its Board of Directors on 01 June 2022. The related Registration Statement was filed with the Securities and Exchange Commission last 07 June 2022.

According to Philratings, obligations rated PRS Aaa are of the highest quality with minimal credit risk. The obligator's capacity to meet its financial commitment on the obligation is extremely strong. A Stable Outlook is an indication that "the rating is likely to remain unchanged in the next twelve months."

The assigned Issue Credit Rating takes into account RLC's strong competitive position, high liquidity, sound capitalization, and its experienced management team.

To-date, RLC has an extensive portfolio of 53 lifestyle centers; 28 prime office developments anchored on the resilient BPO sector; 5 work.able centers in the growing flexible workspace segment; 24 diverse, multi-branded hotel properties consisting of upscale deluxe hotels, mid-market boutique city and resort hotels, essential service value hotels, and luxury resorts; 7 industrial facilities capitalizing on abundant opportunities in the logistics sector; over 100 residential properties; and 20 mixed-use developments, including 3 landmark Destination Estates that espouse the Live-Work-Play-Inspire lifestyle.

RLC maintained its strong cash position despite a challenging operating environment caused by the global pandemic. Operating cashflow, which is always at a surplus, amply covered short-term debt. Total assets remained robust at P223.0 billion as of end-March 2022.

Capital structure is sound, with debt at very conservative levels. As of end-March 2022, total equity remained healthy at P128.3 billion, while net book value per share of P24.22 exceeded pre-pandemic levels. Debt-to-equity (DE) stood at 0.3x, indicating ample room for additional borrowings, if needed, to support RLC's expansion plans and growth strategies.

"Philratings' assignment of the highest issuer rating is a recognition of Robinsons Land's strong fundamentals and financial stability. It is a vote of confidence in the Company's ability to create long-term shareholder value," said RLC President and CEO Frederick D. Go.

The company plans to list the bonds on the Philippine Dealing and Exchange Corp. within the year, subject to regulatory approvals.

Other Relevant Information

For further information, please contact:
Rommel L. Rodrigo
Head of Investor Relations
Robinsons Land Corporation

Email: rommel.rodrigo@robinsonsland.com
investor.relations@robinsonsland.com

Tel. no#: +632 8397 1888 loc 3156
Forward-looking Statement

This document contains forward-looking statements and forward-looking information that are, by their nature, subject to significant risks and uncertainties. These forward-looking statements include, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although Robinsons Land Corporation (RLC) has extensive experience and that the forward-looking statements may be reasonable, nothing herein the disclosure should be relied upon as a commitment as we cannot guarantee future events due to various risks and uncertainties.

Filed on behalf by:

Name	Anna Katrina De Leon
Designation	Vice President-Group Controller

14 June 2022

Philippine Stock Exchange, Inc.
To: **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department
6th Floor, PSE Tower, 28th St. corner 5th Avenue
Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation
To: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosures Department
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Securities and Exchange Commission
To: **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Market Regulation Department
PICC Complex, Roxas Boulevard, Pasay City

Re**: PhilRatings' Credit Rating on Robinsons Land Corporation Proposed Bond Issuance**

Dear Mesdames and Gentleman:

Please see attached press release on Robinsons Land's Proposed Bond Issue of up to ₱15.0 Billion Earning the Highest Credit Rating from PhilRatings.

Thank you.

KERWIN MAX S. TAN
Chief Financial, Risk and Compliance Officer

PhilRatings PHILIPPINE RATING SERVICES CORPORATION *The Pioneer Domestic Credit Rating Agency*	**RATING NEWS** **10 June 2022**

Robinsons Land's Proposed Bond Issue of up to ₱15.0 Billion Earns Highest Credit Rating

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