SMC GLOBAL POWER

2 September 2022

Philippine Dealing & Exchange Corp.
29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo	(02) 5317-1000
Contact Person	Company Telephone Number

1	2	3	1	SEC Form 17-C	0	6	1st Tues
Month		Day		FORM TYPE	Month		Day
Fiscal Year					Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **2 September 2022**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**

4. **SMC GLOBAL POWER HOLDINGS CORP.**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City, Metro Manila**
   Address of principal office

   1604
   Postal Code

8. **(02) 5317-1000**
   Issuer's telephone number, including area code

9. **N. A.**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding **(as of 30 June 2022)**
Common Shares	**1,250,004,000**
Consolidated Total Liabilities (in Thousands)	**Php 422,760,870**

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 26 August 2022, relating to the disbursement made by the Corporation from the net proceeds of the offering of its PhP 40 billion Fixed-Rate Bonds (the "Offer Bonds"), we report the following matters.

1. The Net Proceeds of the offering of the Offer Bonds (the "Offering") are computed as follows:

Gross Proceeds of the Offering		PhP 40,000,000,000.00
Less: Expenses related to the Offering of 26 August 2022[1] Total Expenses related to the Offering to date	Php 546,410,245.27[2]	546,410,245.27
Net Proceeds of the Offering		PhP 39,453,589,754.73

2. The disbursements made by the Corporation from the Net Proceeds of the Offering are set forth below.

Date of Disbursement	Use of Proceeds	Details	Amount in PhP
As reported under SEC Form 17-C, dated 26 August 2022			7,190,728,339.60
31 August 2022	Investments in battery energy storage systems projects	Payments for various obligations to its suppliers/service providers/contractors; and for customs duties and taxes	12,302,388.24
31 August 2022	Investments in coal power plant projects		21,218,187.33
Total Disbursements as of 2 September 2022			**7,224,248,915.17**
Balance to date			**32,229,340,839.56**

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 2 September 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer

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[1] *No other additional expenses from 29 August 2022 to 2 September 2022.*

[2] *As previously disclosed, expenses of the Offering as of 26 August 2022 include: (i) payment of filing fees with the Securities and Exchange Commission, (ii) payments made to Philratings for its rating fees, (iii) payment of the trustee fees, (iv) documentary stamp taxes paid to the Bureau of Internal Revenue, (v) underwriting and selling fees, and (vi) payment of approval processing fees with the Insurance Commission, (vii) issue management fees, and (viii) newspaper publication fees. Other fees of the Offering including: (1) legal, audit and other professional fees and other miscellaneous expenses, (2) filing fees to be paid to the Philippine Exchange & Dealing Corp., and (3) paying agency fees, will be reported upon actual disbursement.*