



ALSONS CONSOLIDATED RESOURCES, INC.

PHP 620,000,000

Series T Commercial Paper Due June 23, 2023

Series U Commercial Paper Due December 22, 2023

Listing Date
23 December 2022

Issue Manager, Lead Underwriter and Bookrunner	SB Capital Investment Corporation
Market Maker	Security Bank Corporation
Financial Advisor	MIB Capital Corporation
Facility Agent	AB Capital and Investment Corporation – Trust Department
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