RCBC
Partners Through Generations

16 March 2023

Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department (ICDD)
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Dear Atty. Magallen-Lirio,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,

MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

COVER SHEET

1 7 5 1 4

S.E.C. Registration Number

RIZAL COMMERCIAL BANKING CORPORATION AND SUBSIDIARIES

(Company's Full Name)

YUCHENGCO TOWER, RCBC PLAZA, 6819 AYALA AVENUE, MAKATI CITY

MARIA CHRISTINA P. ALVAREZ

Contact Person

8 8 9 4 9 4 5 7

Company Telephone Number

1 2 / 3 1

Month *Day*

Fiscal Year

1 7 - C

FORM TYPE

Month *Day*

Annual Meeting

Secondary License Type, If Applicable

S E C

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

748

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 16, 2023
   Date of Report (Date of earliest event reported)

2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000

4. RIZAL COMMERCIAL BANKING CORPORATION
   Exact name of registrant as specified in its charter

5. Philippines 6. [ ] (Sec Use only)
   Province, country or other jurisdiction of incorporation Industry Classification Code

7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
   Address of principal office Postal Code

8. 8894-9000
   Registrant's telephone number, including area code

9. Not Applicable
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amt. of Debt O/S
Common Stock, P10.00 par value	2,037,478,896 (as of March 16, 2023)

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

Update on Material Transactions part of disclosure posted on July 26, 2022

The Bank received today the digital Certificate of Incorporation of Frame Properties, Inc. from the Securities and Exchange Commission, and further to the Board's approval on July 25, 2022, the Bank contributed/transferred its shares in Frame Properties, Inc. to the RCBC Employees' Retirement Fund, through its trustee, RCBC - Trust and Investments Group. Frame Properties, Inc. is the property holding company formed by the Bank subject of the disclosure posted on July 26, 2022.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: March 16, 2023

MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

C01971-2023

ANNEX A

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Mar 16, 2023
2. SEC Identification Number
   17514
3. BIR Tax Identification No.
   000-599-760-000
4. Exact name of issuer as specified in its charter
   RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   6819 Ayala cor. Gil J. Puyat Ave., Makati City
   Postal Code
   0727

8. Issuer's telephone number, including area code
   8894-9000
9. Former name or former address, if changed since last report
   Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,037,478,896

11. Indicate the item numbers reported herein
    -

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 16-1- Update on Corporate Actions/ Material Transactions/Agreements
References: SRC Rule 17 (SEC Form 17-C) and Section 16 of the Revised Disclosure Rules

Subject of the Disclosure
Update on the transfer/contribution of 119 real estate properties of the Bank to a property holding company and the subsequent transfer of the Bank's shares therein to the RCBC Employee's Retirement Fund, through its trustee, RCBC – Trust and Investment Group.
Background/Description of the Disclosure
1. Receipt of digital Certificate of Incorporation of Frame Properties, Inc. (property holding company) 2. Subsequent transfer/contribution of RCBC shares in Frame Properties, Inc. to the RCBC Employees' Retirement Fund, through its trustee, RCBC – Trust and Investment Group.
Other Relevant Information
Please see attached.

Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer