

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																										

(Company’s Full Name)

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e	x		B	u	i	l	d	i	n	g	,		C	o	r	a	l		W	a	y		c	o	r	.		J	.	W	.	
D	i	o	k	n	o		B	l	v	d	.	,		M	a	l	l		o	f		A	s	i	a		C	o	m	p	l	e
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y		C	i	t	y		1	3	0	0																						

Mr. John Nai Peng C. Ong																			
(Contact Person)																			

8831-1000									
(Company Telephone Number)									

0	3	2	3
Month		Day	
(Calendar Period)			

1	7	-	C	
(Form Type)				

Month		Day	
(Annual Meeting)			

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number									
Document ID									

LCU

Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **March 23, 2023**
Date of Report
2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use ☐ Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines** **1300**
Address of principal office Postal Code
8. **(632) 8831-1000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
A. Shares of stock as of March 23, 2023 COMMON STOCK, P1 PAR VALUE	28,879,231,694
B. Debt Securities outstanding as of March 23, 2023 Retail Bond	109,632,740,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**



Press Release

SM Prime to Issue up to Php25 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php10 Billion

(23 March 2023, Pasay City, Philippines) SM Prime Holdings, Inc. has submitted to the Securities and Exchange Commission (SEC) an application for a permit to sell for the fifth tranche issuance of fixed-rate bonds in the amount of Php25 billion, with an over subscription option of up to Php10 billion with maturities of 2.5 years, 4 years and 6 years. The issuance is part of the Company P100 billion Shelf Registration of Fixed Rate Bonds approved by the SEC on 12 February 2020 under SEC MSRD Order No. 6 series of 2020 dated 28 February 2020. On 17 November 2022, the SEC granted the Company's request for extension of the Shelf Registration effectively extending its validity from 28 February 2023 to 30 June 2023.

-End-

For further information, please contact:

John Nai Peng C. Ong

Chief Finance Officer

SM Prime Holdings, Inc.

E-mail: john.ong@smprime.com

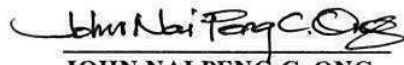
Tel. no.: 8831.1000 loc. 7886

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: March 23, 2023


JOHN NAI PENG C. ONG
Chief Finance Officer